



Economic Impact Burnside Business Park



Canmac Economics Limited
July, 2010

Executive Summary

The purpose of this report is to document the economic impact of the Burnside Business Park as an economic driver in the Halifax Regional Municipality. Burnside can be broken down into three sub-parks, one retaining the Burnside name, another called City of Lakes and a third called the Atlantic Gateway – Halifax Logistics Park. The parks are home to more than 1,500 businesses, and occupy roughly 3,400 acres. This makes Burnside the largest business park North of Boston and East of Montreal.

Canmac's assessment of the business parks' economic impact is estimated by simulating the construction and operational expenditures using the Nova Scotia Input-Output Model. The first step in an impact analysis is the collection of primary data. A direct interview survey of business located in the parks was carried out during the month of June. In total, 240 completed surveys were returned. The majority were from 875 surveys distributed manually to businesses spread out among Burnside and City of Lakes, as well as several from an email distributed to the directory of Burnside businesses. This resulted in a response rate of 27.4% of the 875 which were manually distributed. This allowed Canmac to extrapolate employment and sales data for all business within certain industries located in the parks in order to estimate input data required for the Nova Scotia Input-Output Model.

The major findings of this report are as follows:

1. The construction phase of the Burnside Business Park in 2009 created:
 - Direct Employment of 213.2 person years;
 - Direct Household Income of \$9,573,215;
 - Direct Provincial Gross Domestic Product of \$11,547,486;
 - Total Employment of 407.7 person years;
 - Total Household Income of \$16,304,275; and
 - Total Provincial Gross Domestic Product of \$39,111,063.

2. In 2009, the operation phase of the Burnside Business Park created:
- Direct Employment of 27,669.5 person years;
 - Direct Household Income of \$1,093,303,049;
 - Direct Provincial Gross Domestic Product of \$1,632,668,456;
 - Total Employment of 52,193.4 person years;
 - Total Household Income of \$1,788,824,673; and
 - Total Provincial Gross Domestic Product of \$4,582,729,211.

Chapter 1 – Introduction

1.1 Introduction

The purpose of this report is to provide an economic impact assessment of the Burnside Business Park (Burnside, City of Lakes and Atlantic Gateway – Halifax Logistics Park). More specifically, the impact assessment addresses the total economic impact as follows:

- direct impacts include the output, employment and income generated by the parks;
- indirect impacts include the production, employment and income changes occurring in other businesses/industries in Nova Scotia that supply inputs to businesses operating in the parks;
- induced impacts include the effects of spending by the households in the local economy as the result of direct and indirect effects from Burnside and City of Lakes.

The economic impact assessment measures the increase in provincial Gross Domestic Product (GDP), employment (full time equivalents) and household income. The impact analysis also measures the major fiscal revenues (Federal and Provincial) emanating from the economic assessment. The impact analysis is for 2009 – the latest year available for a complete year of data and includes construction activity plus annual sales operations.

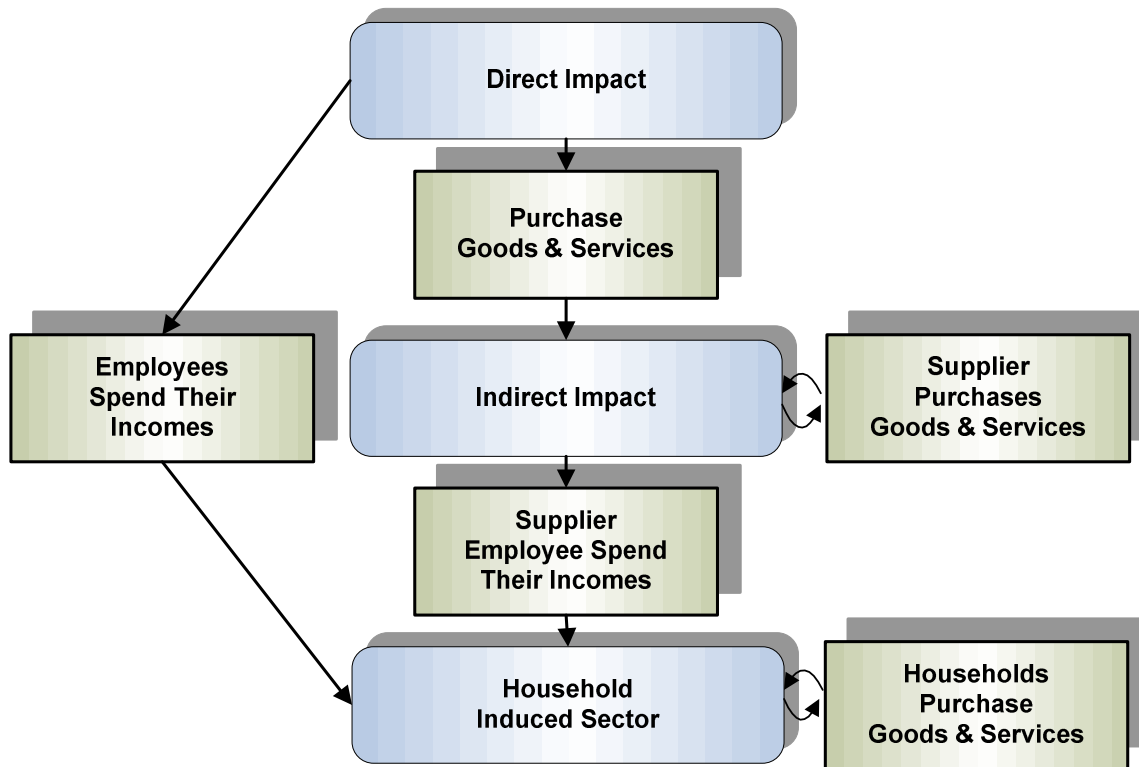
1.2 Methodology

Our economic impact assessment determines the economic importance of the parks by measuring key impact indicators which include:

- Employment
- Household Income
- Gross Domestic Product

These are measured as the sum of direct, indirect and induced effects. Figure 1 provides a schematic of the I-O model process. Canmac’s approach assembles the client data into a consistent accounting format and then conducts a simulation with the Nova Scotia Input-Output Model. Impact simulations trace out the indirect and induced effects.

Figure 1 – Economic Impact Process



The first step in an impact analysis is the collection of primary data. A direct interview survey of business located in the parks was carried out during the month of June. In total, 875 surveys were distributed to business spread out among Burnside and City of Lakes, of which 240 were returned complete, for a response rate of 27.4%. This allowed Canmac to extrapolate employment and sales data for all business within certain industries located in the parks in order to estimate input data required for the Nova Scotia Input-Output Model.

The economic impact assessment is completed for two phases, 1) the construction phase, and 2) the operations phase. Since the parks are actually a collection of many smaller projects, there is a continuous construction phase occurring simultaneously with the operation phase of existing businesses. Additionally, businesses located in the park often have customers located both inside and outside the parks, and so only the portion of revenue originating outside the park was used as an input for the operations phase of the impact assessment to avoid double counting. Once the primary data is collected, the next phase is to conduct simulations with the Nova Scotia Input-Output Model to estimate the indirect and induced phases. Canmac uses its proprietary input-output model of the Nova Scotia economy. This model reflects the latest available I-O data for the province and is consistent with the Department of Finance Input-Output Model, which was developed by Canmac.

1.3 Overview

The Burnside and City of Lakes Business Parks are located adjacent to one another in Dartmouth, Nova Scotia, and are home to more than 1,500 businesses. Occupying roughly 3,400 acres, Burnside is the largest business park north of Boston and East of Montreal. A key component of the parks are their proximity to key modes of transportation, as they are located adjacent to five 100-series highways, and are within a 5 to 10 minute drive of downtown Halifax, the Halifax International Airport, and the Port of Halifax.

While Burnside is older with more industrial resident businesses, City of Lakes bills itself as a prestige Office Park. This allows the park to cater to firms looking for premium office space, such as those in the financial services and high-tech industries.

Burnside not only provides a business-friendly environment for local firms, but also serves to attract out-of-town firms to the region, given the dedicated space. Burnside may also prove invaluable to the Atlantic Gateway Initiative, as it is extensively serviced by C.N.R. Mainline, and has the largest concentration of truck transportation in Atlantic Canada.

Chapter 2 – Economic Impact

2.1 Introduction

This chapter sets out the economic impact assessment. The economic impact associated with the Burnside and City of Lakes business parks is the sum of the construction phase and operational phase. The construction phase is a collection of ongoing, short term impacts resulting from construction to expand the parks, whereas the operational phase provides benefits on an annual basis indefinitely, as businesses located in the parks go about their day to day operations, for as long as the parks remain. The next section provides the construction impact, while Section 2.3 provides the operating impact, and finally Section 2.4 provides the fiscal impact of the Burnside and City of Lakes Business Parks.

2.2 Construction Impact

The construction phase economic impact was simulated using the latest Nova Scotia Input-Output Model developed by Canmac Economics Limited. The model is based on Statistics Canada's input-output data. Overall, construction project costs in the two parks were estimated to be \$39.18 million in 2009.

Table 2.1 provides a summary of the construction impact results, while the appendix provides more detailed results. The total construction impact for 2009 is expected to generate:

- Direct Employment of 213.2 person years;
- Direct Household Income of \$9,573,215;
- Direct GDP of \$11,547,486;
- Total Employment of 407.7 person years;
- Total Household Income of \$16,304,275; and
- Total GDP of \$39,111,063.

Table 2.1
Construction Phase – Burnside Industrial Park
2009

Impact	Direct	Total
Employment	213.2	407.7
Household Income	\$9,573,215	\$16,304,275
Gross Domestic Product	\$11,547,486	\$39,111,063
<i>Source: Calculated by Canmac Economics Limited.</i>		

2.3 Operating Impact

As businesses located in the Burnside Business Park go about their day to day operations, they generate economic activity. With more than 1500 businesses currently operating in the parks, the economic activity generated is quite large. Net sales can be defined as the portion of sales that are made to customers located outside the business parks. That is, the amount of revenue earned that is originating somewhere other than Burnside or City of Lakes. Total employment is the number of full-time equivalent positions employed in the parks, and the total wagebill is the amount paid to those full-time equivalent employees.

For 2009, net sales for Burnside were estimated to be \$5,354,835,938. By industry, miscellaneous manufacturing has the greatest share of net sales at \$1,447,351,563. This was the largest by far, as the industries with the closest net sales were professional, scientific and technical services and retail trade with \$683,710,938 and \$681,750,000 respectively. Net Sales by industry are presented in Table 2.2.

Table 2.2
Total Direct Net Sales Burnside Business Park
2009

<i>I/O Class</i>	<i>Industry Description</i>	<i>Net Sales</i>
230	Construction	\$ 453,382,813
321	Wood Product Manufacturing	\$ 136,289,063
322	Paper Manufacturing	\$ 62,500,000
332	Fabricated Metal Product Manufacturing	\$ 47,773,438
410	Wholesale Trade	\$ 457,757,813
484	Truck Transportation	\$ 177,343,750
541	Professional, Scientific, & Technical Services	\$ 683,710,938
561	Administrative & Support Services	\$ 429,140,625
710	Arts, Entertainment & Recreation	\$ 78,125
811	Repair & Maintenance	\$ 35,664,063
213a	Oil & Gas Extraction, Support Activities for Mining & Oil & Gas Extraction	\$ 265,468,750
339a	Miscellaneous Manufacturing	\$ 1,447,351,563
48b	Warehousing & Storage, Other Transportation	\$ 121,875,000
49A	Postal Service & Couriers and Messengers	\$ 7,812,500
4A0	Retail Trade	\$ 681,750,000
51A	Publishing Industries, Information Services & Data Processing Services	\$ 101,015,625
5A0	Finance, Insurance, Real Estate & Rental and Leasing	\$ 154,554,688
81A	Personal & Laundry Services and Private Households	\$ 61,992,188
GS5	Other Provincial & Territorial Government Services	\$ -
GS1	Hospitals & Residential Care Facilities	\$ 273,438
NP1	Non-Profit Institutions Serving Households (Excluding Education)	\$ 29,101,563
Total		\$ 5,354,835,938

Source: Calculated by Canmac from survey results.

Total employment for Burnside in 2009 was estimated to be 27,669.5 full-time equivalent positions. Miscellaneous manufacturing employs the most individuals by a wide margin, at 6,812.5. Professional, scientific, and technical services and construction were the next closest, employing 3,425.8 and 3,343.8 full-time equivalent positions respectively. Total employment by industry is presented in Table 2.3.

Table 2.3
Total Direct Employment Burnside Business Park
2009

<i>I/O Class</i>	<i>Industry Description</i>	<i>Total Employment</i>
230	Construction	3,343.8
321	Wood Product Manufacturing	812.5
322	Paper Manufacturing	87.5
332	Fabricated Metal Product Manufacturing	300.0
410	Wholesale Trade	768.8
484	Truck Transportation	1,125.0
541	Professional, Scientific, & Technical Services	3,425.8
561	Administrative & Support Services	1,887.5
710	Arts, Entertainment & Recreation	200.0
811	Repair & Maintenance	356.3
213a	Oil & Gas Extraction, Support Activities for Mining & Oil & Gas Extraction	1,443.8
339a	Miscellaneous Manufacturing	6,812.5
48b	Warehousing & Storage, Other Transportation	175.0
49A	Postal Service & Couriers and Messengers	106.3
4A0	Retail Trade	2,315.6
51A	Publishing Industries, Information Services & Data Processing Services	643.8
5A0	Finance, Insurance, Real Estate & Rental and Leasing	1,512.5
81A	Personal & Laundry Services and Private Households	281.3
GS5	Other Provincial & Territorial Government Services	1,075.0
GS1	Hospitals & Residential Care Facilities	456.3
NP1	Non-Profit Institutions Serving Households (Excluding Education)	540.6
Total		27,669.5

Source: Calculated by Canmac from survey results.

The total wagebill for Burnside in 2009 amounted to \$1,361,673,369. Again, miscellaneous manufacturing held the greatest share of the total, with a wagebill of \$328,716,945. Professional, scientific and technical services had the next highest, at \$220,459,611, followed by construction at \$164,755,682. Total wagebill by industry is presented in Table 2.4.

Table 2.4
Total Direct Wagebill Burnside Business Park
2009

<i>I/O Class</i>	<i>Industry Description</i>	<i>Total Wagebill</i>
230	Construction	\$ 164,755,682
321	Wood Product Manufacturing	\$ 42,601,028
322	Paper Manufacturing	\$ 4,375,000
332	Fabricated Metal Product Manufacturing	\$ 13,000,000
410	Wholesale Trade	\$ 36,241,071
484	Truck Transportation	\$ 47,250,000
541	Professional, Scientific, & Technical Services	\$ 220,459,611
561	Administrative & Support Services	\$ 77,970,909
710	Arts, Entertainment & Recreation	\$ 6,500,000
811	Repair & Maintenance	\$ 22,265,625
213a	Oil & Gas Extraction, Support Activities for Mining & Oil & Gas Extraction	\$ 81,812,500
339a	Miscellaneous Manufacturing	\$ 328,716,945
48b	Warehousing & Storage, Other Transportation	\$ 7,875,000
49A	Postal Service & Couriers and Messengers	\$ 3,187,500
4A0	Retail Trade	\$ 104,163,242
51A	Publishing Industries, Information Services & Data Processing Services	\$ 30,041,667
5A0	Finance, Insurance, Real Estate & Rental and Leasing	\$ 62,030,506
81A	Personal & Laundry Services and Private Households	\$ 8,437,500
GS5	Other Provincial & Territorial Government Services	\$ 53,750,000
GS1	Hospitals & Residential Care Facilities	\$ 22,812,500
NP1	Non-Profit Institutions Serving Households (Excluding Education)	\$ 23,427,083
Total		\$ 1,361,673,369

Source: Calculated by Canmac from survey results.

Table 2.5 presents the impacts generated by Net Sales for the parks for 2009. These impacts will vary annually, depending on the number of firms operating in the parks, the revenue they generate and the number of people they employ. In 2009, the operation of businesses in the parks generated:

- Direct Employment of 27,669.5 person years;
- Direct Household Income of \$1,093,303,049;
- Direct GDP of \$1,632,668,456;
- Total Employment of 52,193.4 person years;

- Total Household Income of \$1,788,824,673; and
- Total GDP of \$4,582,729,211;

<i>Benefit</i>	<i>Direct Impact</i>	<i>Total (Direct & Spin-off) Impact</i>
Household Income	\$1,093,303,049	\$1,788,824,673
Employment (Jobs)	27,669.5	52,193.4
GDP	\$1,632,668,456	\$4,582,729,211

Source: Calculated by Canmac Economics Limited

2.4 Fiscal Impact

In addition to the impact economic activity has on household income, GDP and employment, governments are able to generate revenues through taxes arising from the economic activity. Those taxes are accounted for in this report at both the Federal and Provincial levels. The Federal and Provincial governments are able to generate tax revenues through income taxes on wages earned during both the construction and operating phases as well as through taxes on supplies purchased to construct and operate businesses located in the parks. Major tax revenues are estimated using Canmac's Fiscal Model.

The Federal Government generated \$2,383,847 in total taxes from construction projects in the parks in 2009 and also generated \$261,543,945 through the operation of businesses located in the parks. Provincially, the government generated \$2,396,762 during the construction phase and \$262,960,948 from operation of businesses in the parks during 2009. A breakdown of the fiscal impact of the Burnside and City of Lakes Business Parks is found in Table 2.6. The I-O Model output printouts found in the appendices give a further breakdown of Table 2.6.

Table 2.6					
Fiscal Impact – Burnside and City of Lakes Business Parks					
Federal			Provincial		
Direct	Indirect	Total	Direct	Indirect	Total
<i>Construction Phase</i>					
\$1,399,699	\$984,148	\$2,383,847	\$1,407,283	\$989,480	\$2,396,762
<i>Operating Phase</i>					
\$159,851,771	\$101,692,174	\$261,543,945	\$160,717,822	\$102,243,125	\$262,960,948
Source: Calculated by Canmac Economics Limited					

Chapter 3 - Summary and Conclusions

The combination of the Burnside and City of Lakes Business Parks in the HRM provides a significant economic driver for the region. In 2009, the two parks generated a total of \$1,805,128,948 in household income, \$4,621,840,274 in GDP and 52,601.1 full-time equivalent jobs. In terms of construction activity in 2009, total household income of \$16,304,275, total GDP of \$39,111,063, and total employment of 407.7 full time equivalent jobs were created, representing 0.9%, 0.85% and 0.78% of the total respectively. In terms of the operation of existing businesses in the parks in 2009, total household income of \$1,788,824,673, total GDP of \$4,582,729,211 and total employment of 52,193.4 full time equivalent jobs were created, representing 99.1%, 99.15% and 99.22% of the total respectively.

**Appendix A – Detailed Input-Output Model Results for
Construction Phase**

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Direct Economic Impact		Total Output \$ (impact input)	Household Income (\$)	Employment (jobs)	GDP@Market Prices (\$)
Industry					
1	Crop and Animal Production	\$0	\$0	0.0	\$0
2	Forestry and Logging	\$0	\$0	0.0	\$0
3	Fishing, Hunting and Trapping	\$0	\$0	0.0	\$0
4	Support Activities for Agriculture and Forestry	\$0	\$0	0.0	\$0
5	Mining (Except Oil and Gas)	\$0	\$0	0.0	\$0
6	Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$0	\$0	0.0	\$0
7	Electric Power Generation, Transmission and Distribution	\$0	\$0	0.0	\$0
8	Natural Gas Distribution, Water and Other Systems	\$0	\$0	0.0	\$0
9	Construction	\$30,718,570	\$9,573,215	213.2	\$11,547,486
10	Food Manufacturing	\$0	\$0	0.0	\$0
11	Textile and Textile Product	\$0	\$0	0.0	\$0
12	Wood Product Manufacturing	\$0	\$0	0.0	\$0
13	Paper Manufacturing	\$0	\$0	0.0	\$0
14	Fabricated Metal Product Manufacturing	\$0	\$0	0.0	\$0
15	Miscellaneous Manufacturing	\$0	\$0	0.0	\$0
16	Wholesale Trade	\$0	\$0	0.0	\$0
17	Retail Trade	\$0	\$0	0.0	\$0
18	Truck Transportation	\$0	\$0	0.0	\$0
19	Warehousing and Storage, Other Transportation	\$0	\$0	0.0	\$0
20	Postal Service and Couriers and Messengers	\$0	\$0	0.0	\$0
21	Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$0	\$0	0.0	\$0
22	Publishing Industries, Information Services and Data Processing Service	\$0	\$0	0.0	\$0
23	Finance, Insurance, Real Estate and Rental and Leasing	\$0	\$0	0.0	\$0
24	Professional, Scientific and Technical Services	\$0	\$0	0.0	\$0
25	Administrative and Support Services	\$0	\$0	0.0	\$0
26	Waste Management and Remediation Services	\$0	\$0	0.0	\$0
27	Education Services	\$0	\$0	0.0	\$0
28	Health Care and Social Assistance	\$0	\$0	0.0	\$0
29	Arts, Entertainment and Recreation	\$0	\$0	0.0	\$0
30	Accommodation and Food Services	\$0	\$0	0.0	\$0
31	Repair and Maintenance	\$0	\$0	0.0	\$0
32	Grant-Making, Civic, and Professional and Similar Organizations	\$0	\$0	0.0	\$0
33	Personal and Laundry Services and Private Households	\$0	\$0	0.0	\$0
34	Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	0.0	\$0
35	Travel, Entertainment, Advertising and Promotion	\$0	\$0	0.0	\$0
36	Transportation Margins	\$0	\$0	0.0	\$0
37	Non-Profit Institutions Serving Households (Excluding Education)	\$0	\$0	0.0	\$0
38	Non-Profit Education Institutions	\$0	\$0	0.0	\$0
39	Hospitals and Residential Care Facilities	\$0	\$0	0.0	\$0
40	Education	\$0	\$0	0.0	\$0
41	Other Municipal Government Services	\$0	\$0	0.0	\$0
42	Other Provincial and Territorial Government Services	\$0	\$0	0.0	\$0
43	Other Federal Government, including Defence services	\$0	\$0	0.0	\$0
44	Households	\$0	\$0	0.0	\$0
Total		\$30,718,570	\$9,573,215	213.2	\$11,547,486

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Spinoff (indirect + induced) Economic Impact		Total Output \$ (impact input)	Household Income (\$)	Employment (jobs)	GDP@Market Prices (\$)
Industry					
1	Crop and Animal Production	\$211,709	\$40,212	2.6	\$79,461
2	Forestry and Logging	\$206,759	\$63,707	1.9	\$99,743
3	Fishing, Hunting and Trapping	\$50,756	\$18,806	0.3	\$26,437
4	Support Activities for Agriculture and Forestry	\$32,265	\$9,882	0.3	\$15,749
5	Mining (Except Oil and Gas)	\$112,571	\$39,251	0.7	\$100,418
6	Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$707,923	\$39,778	0.6	\$540,106
7	Electric Power Generation, Transmission and Distribution	\$470,643	\$62,521	1.1	\$309,484
8	Natural Gas Distribution, Water and Other Systems	\$24,150	\$8,926	0.1	\$14,945
9	Construction	\$293,248	\$91,389	2.0	\$110,236
10	Food Manufacturing	\$383,687	\$59,736	1.6	\$90,261
11	Textile and Textile Product	\$27,721	\$4,929	0.1	\$13,174
12	Wood Product Manufacturing	\$546,612	\$101,456	2.8	\$206,401
13	Paper Manufacturing	\$85,556	\$17,647	0.3	\$20,282
14	Fabricated Metal Product Manufacturing	\$579,537	\$188,168	4.6	\$217,110
15	Miscellaneous Manufacturing	\$2,197,813	\$379,337	8.3	\$669,562
16	Wholesale Trade	\$1,320,371	\$497,570	12.6	\$769,456
17	Retail Trade	\$1,884,408	\$946,359	41.6	\$1,184,469
18	Truck Transportation	\$204,422	\$74,716	2.0	\$101,079
19	Warehousing and Storage, Other Transportation	\$416,290	\$152,456	3.9	\$192,207
20	Postal Service and Couriers and Messengers	\$122,007	\$89,166	2.3	\$77,415
21	Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$606,049	\$141,801	3.4	\$411,269
22	Publishing Industries, Information Services and Data Processing Service	\$156,034	\$58,552	1.6	\$80,995
23	Finance, Insurance, Real Estate and Rental and Leasing	\$4,403,343	\$1,261,868	12.9	\$3,081,427
24	Professional, Scientific and Technical Services	\$1,478,798	\$686,997	17.4	\$828,830
25	Administrative and Support Services	\$648,049	\$382,725	13.9	\$442,978
26	Waste Management and Remediation Services	\$53,394	\$19,775	0.7	\$35,323
27	Education Services	\$41,726	\$27,434	1.3	\$30,453
28	Health Care and Social Assistance	\$294,517	\$200,356	5.6	\$233,560
29	Arts, Entertainment and Recreation	\$162,891	\$48,933	3.4	\$72,913
30	Accommodation and Food Services	\$604,012	\$221,238	13.7	\$282,295
31	Repair and Maintenance	\$250,340	\$109,159	4.7	\$145,065
32	Grant-Making, Civic, and Professional and Similar Organizations	\$63,796	\$36,463	1.1	\$40,725
33	Personal and Laundry Services and Private Households	\$240,676	\$127,039	11.0	\$158,733
34	Operating, Office, Cafeteria and Laboratory Supplies	\$1,359,868	\$0	0.0	\$0
35	Travel, Entertainment, Advertising and Promotion	\$703,724	\$0	0.0	\$0
36	Transportation Margins	\$320,917	\$0	0.0	\$0
37	Non-Profit Institutions Serving Households (Excluding Education)	\$298,759	\$180,475	6.5	\$188,735
38	Non-Profit Education Institutions	\$10,168	\$7,632	0.2	\$7,951
39	Hospitals and Residential Care Facilities	\$84,876	\$59,530	1.5	\$62,038
40	Education	\$226,702	\$167,265	3.5	\$178,921
41	Other Municipal Government Services	\$80,892	\$28,154	1.0	\$41,183
42	Other Provincial and Territorial Government Services	\$121,211	\$34,511	0.7	\$46,820
43	Other Federal Government, including Defence services	\$92,744	\$45,143	0.6	\$51,092
44	Households	\$16,304,275	\$0	0.0	\$16,304,275
Total		\$38,486,211	\$6,731,060	194.5	\$27,563,577

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Total Economic Impact	Total Output \$ (impact input)	Household Income (\$)	Employment (jobs)	GDP@Market Prices (\$)
Industry				
1 Crop and Animal Production	\$211,709	\$40,212	2.6	\$79,461
2 Forestry and Logging	\$206,759	\$63,707	1.9	\$99,743
3 Fishing, Hunting and Trapping	\$50,756	\$18,806	0.3	\$26,437
4 Support Activities for Agriculture and Forestry	\$32,265	\$9,882	0.3	\$15,749
5 Mining (Except Oil and Gas)	\$112,571	\$39,251	0.7	\$100,418
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$707,923	\$39,778	0.6	\$540,106
7 Electric Power Generation, Transmission and Distribution	\$470,643	\$62,521	1.1	\$309,484
8 Natural Gas Distribution, Water and Other Systems	\$24,150	\$8,926	0.1	\$14,945
9 Construction	\$31,011,818	\$9,664,604	215.2	\$11,657,721
10 Food Manufacturing	\$383,687	\$59,736	1.6	\$90,261
11 Textile and Textile Product	\$27,721	\$4,929	0.1	\$13,174
12 Wood Product Manufacturing	\$546,612	\$101,456	2.8	\$206,401
13 Paper Manufacturing	\$85,556	\$17,647	0.3	\$20,282
14 Fabricated Metal Product Manufacturing	\$579,537	\$188,168	4.6	\$217,110
15 Miscellaneous Manufacturing	\$2,197,813	\$379,337	8.3	\$669,562
16 Wholesale Trade	\$1,320,371	\$497,570	12.6	\$769,456
17 Retail Trade	\$1,884,408	\$946,359	41.6	\$1,184,469
18 Truck Transportation	\$204,422	\$74,716	2.0	\$101,079
19 Warehousing and Storage, Other Transportation	\$416,290	\$152,456	3.9	\$192,207
20 Postal Service and Couriers and Messengers	\$122,007	\$89,166	2.3	\$77,415
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$606,049	\$141,801	3.4	\$411,269
22 Publishing Industries, Information Services and Data Processing Service	\$156,034	\$58,552	1.6	\$80,995
23 Finance, Insurance, Real Estate and Rental and Leasing	\$4,403,343	\$1,261,868	12.9	\$3,081,427
24 Professional, Scientific and Technical Services	\$1,478,798	\$686,997	17.4	\$828,830
25 Administrative and Support Services	\$648,049	\$382,725	13.9	\$442,978
26 Waste Management and Remediation Services	\$53,394	\$19,775	0.7	\$35,323
27 Education Services	\$41,726	\$27,434	1.3	\$30,453
28 Health Care and Social Assistance	\$294,517	\$200,356	5.6	\$233,560
29 Arts, Entertainment and Recreation	\$162,891	\$48,933	3.4	\$72,913
30 Accommodation and Food Services	\$604,012	\$221,238	13.7	\$282,295
31 Repair and Maintenance	\$250,340	\$109,159	4.7	\$145,065
32 Grant-Making, Civic, and Professional and Similar Organizations	\$63,796	\$36,463	1.1	\$40,725
33 Personal and Laundry Services and Private Households	\$240,676	\$127,039	11.0	\$158,733
34 Operating, Office, Cafeteria and Laboratory Supplies	\$1,359,868	\$0	0.0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$703,724	\$0	0.0	\$0
36 Transportation Margins	\$320,917	\$0	0.0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$298,759	\$180,475	6.5	\$188,735
38 Non-Profit Education Institutions	\$10,168	\$7,632	0.2	\$7,951
39 Hospitals and Residential Care Facilities	\$84,876	\$59,530	1.5	\$62,038
40 Education	\$226,702	\$167,265	3.5	\$178,921
41 Other Municipal Government Services	\$80,892	\$28,154	1.0	\$41,183
42 Other Provincial and Territorial Government Services	\$121,211	\$34,511	0.7	\$46,820
43 Other Federal Government, including Defence services	\$92,744	\$45,143	0.6	\$51,092
44 Households	\$16,304,275	\$0	0.0	\$16,304,275
Total	\$69,204,781	\$16,304,275	407.7	\$39,111,063

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Direct Provincial Fiscal Impact		Provincial Income Tax (\$)	Provincial Sales Tax (\$)	Other Provincial Taxes (\$)	Total Provincial Taxes (\$)
Industry					
1	Crop and Animal Production	\$0	\$0	\$0	\$0
2	Forestry and Logging	\$0	\$0	\$0	\$0
3	Fishing, Hunting and Trapping	\$0	\$0	\$0	\$0
4	Support Activities for Agriculture and Forestry	\$0	\$0	\$0	\$0
5	Mining (Except Oil and Gas)	\$0	\$0	\$0	\$0
6	Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$0	\$0	\$0	\$0
7	Electric Power Generation, Transmission and Distribution	\$0	\$0	\$0	\$0
8	Natural Gas Distribution, Water and Other Systems	\$0	\$0	\$0	\$0
9	Construction	\$555,906	\$470,660	\$380,717	\$1,407,283
10	Food Manufacturing	\$0	\$0	\$0	\$0
11	Textile and Textile Product	\$0	\$0	\$0	\$0
12	Wood Product Manufacturing	\$0	\$0	\$0	\$0
13	Paper Manufacturing	\$0	\$0	\$0	\$0
14	Fabricated Metal Product Manufacturing	\$0	\$0	\$0	\$0
15	Miscellaneous Manufacturing	\$0	\$0	\$0	\$0
16	Wholesale Trade	\$0	\$0	\$0	\$0
17	Retail Trade	\$0	\$0	\$0	\$0
18	Truck Transportation	\$0	\$0	\$0	\$0
19	Warehousing and Storage, Other Transportation	\$0	\$0	\$0	\$0
20	Postal Service and Couriers and Messengers	\$0	\$0	\$0	\$0
21	Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$0	\$0	\$0	\$0
22	Publishing Industries, Information Services and Data Processing Service	\$0	\$0	\$0	\$0
23	Finance, Insurance, Real Estate and Rental and Leasing	\$0	\$0	\$0	\$0
24	Professional, Scientific and Technical Services	\$0	\$0	\$0	\$0
25	Administrative and Support Services	\$0	\$0	\$0	\$0
26	Waste Management and Remediation Services	\$0	\$0	\$0	\$0
27	Education Services	\$0	\$0	\$0	\$0
28	Health Care and Social Assistance	\$0	\$0	\$0	\$0
29	Arts, Entertainment and Recreation	\$0	\$0	\$0	\$0
30	Accommodation and Food Services	\$0	\$0	\$0	\$0
31	Repair and Maintenance	\$0	\$0	\$0	\$0
32	Grant-Making, Civic, and Professional and Similar Organizations	\$0	\$0	\$0	\$0
33	Personal and Laundry Services and Private Households	\$0	\$0	\$0	\$0
34	Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35	Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36	Transportation Margins	\$0	\$0	\$0	\$0
37	Non-Profit Institutions Serving Households (Excluding Education)	\$0	\$0	\$0	\$0
38	Non-Profit Education Institutions	\$0	\$0	\$0	\$0
39	Hospitals and Residential Care Facilities	\$0	\$0	\$0	\$0
40	Education	\$0	\$0	\$0	\$0
41	Other Municipal Government Services	\$0	\$0	\$0	\$0
42	Other Provincial and Territorial Government Services	\$0	\$0	\$0	\$0
43	Other Federal Government, including Defence services	\$0	\$0	\$0	\$0
44	Households	\$0	\$0	\$0	\$0
Total		\$555,906	\$470,660	\$380,717	\$1,407,283

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Spinoff (indirect + induced) Provincial Fiscal Impact		Provincial Income Tax (\$)	Provincial Sales Tax (\$)	Other Provincial Taxes (\$)	Total Provincial Taxes (\$)
Industry					
1	Crop and Animal Production	\$2,335	\$1,977	\$1,599	\$5,911
2	Forestry and Logging	\$3,699	\$3,132	\$2,534	\$9,365
3	Fishing, Hunting and Trapping	\$1,092	\$925	\$748	\$2,765
4	Support Activities for Agriculture and Forestry	\$574	\$486	\$393	\$1,453
5	Mining (Except Oil and Gas)	\$2,279	\$1,930	\$1,561	\$5,770
6	Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$2,310	\$1,956	\$1,582	\$5,847
7	Electric Power Generation, Transmission and Distribution	\$3,631	\$3,074	\$2,486	\$9,191
8	Natural Gas Distribution, Water and Other Systems	\$518	\$439	\$355	\$1,312
9	Construction	\$5,307	\$4,493	\$3,634	\$13,434
10	Food Manufacturing	\$3,469	\$2,937	\$2,376	\$8,781
11	Textile and Textile Product	\$286	\$242	\$196	\$725
12	Wood Product Manufacturing	\$5,891	\$4,988	\$4,035	\$14,914
13	Paper Manufacturing	\$1,025	\$868	\$702	\$2,594
14	Fabricated Metal Product Manufacturing	\$10,927	\$9,251	\$7,483	\$27,661
15	Miscellaneous Manufacturing	\$22,028	\$18,650	\$15,086	\$55,763
16	Wholesale Trade	\$28,893	\$24,463	\$19,788	\$73,144
17	Retail Trade	\$54,954	\$46,527	\$37,636	\$139,117
18	Truck Transportation	\$4,339	\$3,673	\$2,971	\$10,983
19	Warehousing and Storage, Other Transportation	\$8,853	\$7,495	\$6,063	\$22,411
20	Postal Service and Couriers and Messengers	\$5,178	\$4,384	\$3,546	\$13,108
21	Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$8,234	\$6,972	\$5,639	\$20,845
22	Publishing Industries, Information Services and Data Processing Service	\$3,400	\$2,879	\$2,329	\$8,607
23	Finance, Insurance, Real Estate and Rental and Leasing	\$73,275	\$62,039	\$50,183	\$185,497
24	Professional, Scientific and Technical Services	\$39,893	\$33,776	\$27,321	\$100,990
25	Administrative and Support Services	\$22,224	\$18,816	\$15,221	\$56,261
26	Waste Management and Remediation Services	\$1,148	\$972	\$786	\$2,907
27	Education Services	\$1,593	\$1,349	\$1,091	\$4,033
28	Health Care and Social Assistance	\$11,634	\$9,850	\$7,968	\$29,453
29	Arts, Entertainment and Recreation	\$2,842	\$2,406	\$1,946	\$7,193
30	Accommodation and Food Services	\$12,847	\$10,877	\$8,798	\$32,522
31	Repair and Maintenance	\$6,339	\$5,367	\$4,341	\$16,047
32	Grant-Making, Civic, and Professional and Similar Organizations	\$2,117	\$1,793	\$1,450	\$5,360
33	Personal and Laundry Services and Private Households	\$7,377	\$6,246	\$5,052	\$18,675
34	Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35	Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36	Transportation Margins	\$0	\$0	\$0	\$0
37	Non-Profit Institutions Serving Households (Excluding Education)	\$10,480	\$8,873	\$7,177	\$26,530
38	Non-Profit Education Institutions	\$443	\$375	\$304	\$1,122
39	Hospitals and Residential Care Facilities	\$3,457	\$2,927	\$2,367	\$8,751
40	Education	\$9,713	\$8,223	\$6,652	\$24,588
41	Other Municipal Government Services	\$1,635	\$1,384	\$1,120	\$4,139
42	Other Provincial and Territorial Government Services	\$2,004	\$1,697	\$1,372	\$5,073
43	Other Federal Government, including Defence services	\$2,621	\$2,219	\$1,795	\$6,636
44	Households	\$0	\$0	\$0	\$0
Total		\$390,865	\$330,928	\$267,687	\$989,480

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Total Provincial Fiscal Impact		Provincial Income Tax (\$)	Provincial Sales Tax (\$)	Other Provincial Taxes (\$)	Total Provincial Taxes (\$)
Industry					
1	Crop and Animal Production	\$2,335	\$1,977	\$1,599	\$5,911
2	Forestry and Logging	\$3,699	\$3,132	\$2,534	\$9,365
3	Fishing, Hunting and Trapping	\$1,092	\$925	\$748	\$2,765
4	Support Activities for Agriculture and Forestry	\$574	\$486	\$393	\$1,453
5	Mining (Except Oil and Gas)	\$2,279	\$1,930	\$1,561	\$5,770
6	Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$2,310	\$1,956	\$1,582	\$5,847
7	Electric Power Generation, Transmission and Distribution	\$3,631	\$3,074	\$2,486	\$9,191
8	Natural Gas Distribution, Water and Other Systems	\$518	\$439	\$355	\$1,312
9	Construction	\$561,213	\$475,153	\$384,351	\$1,420,717
10	Food Manufacturing	\$3,469	\$2,937	\$2,376	\$8,781
11	Textile and Textile Product	\$286	\$242	\$196	\$725
12	Wood Product Manufacturing	\$5,891	\$4,988	\$4,035	\$14,914
13	Paper Manufacturing	\$1,025	\$868	\$702	\$2,594
14	Fabricated Metal Product Manufacturing	\$10,927	\$9,251	\$7,483	\$27,661
15	Miscellaneous Manufacturing	\$22,028	\$18,650	\$15,086	\$55,763
16	Wholesale Trade	\$28,893	\$24,463	\$19,788	\$73,144
17	Retail Trade	\$54,954	\$46,527	\$37,636	\$139,117
18	Truck Transportation	\$4,339	\$3,673	\$2,971	\$10,983
19	Warehousing and Storage, Other Transportation	\$8,853	\$7,495	\$6,063	\$22,411
20	Postal Service and Couriers and Messengers	\$5,178	\$4,384	\$3,546	\$13,108
21	Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$8,234	\$6,972	\$5,639	\$20,845
22	Publishing Industries, Information Services and Data Processing Service	\$3,400	\$2,879	\$2,329	\$8,607
23	Finance, Insurance, Real Estate and Rental and Leasing	\$73,275	\$62,039	\$50,183	\$185,497
24	Professional, Scientific and Technical Services	\$39,893	\$33,776	\$27,321	\$100,990
25	Administrative and Support Services	\$22,224	\$18,816	\$15,221	\$56,261
26	Waste Management and Remediation Services	\$1,148	\$972	\$786	\$2,907
27	Education Services	\$1,593	\$1,349	\$1,091	\$4,033
28	Health Care and Social Assistance	\$11,634	\$9,850	\$7,968	\$29,453
29	Arts, Entertainment and Recreation	\$2,842	\$2,406	\$1,946	\$7,193
30	Accommodation and Food Services	\$12,847	\$10,877	\$8,798	\$32,522
31	Repair and Maintenance	\$6,339	\$5,367	\$4,341	\$16,047
32	Grant-Making, Civic, and Professional and Similar Organizations	\$2,117	\$1,793	\$1,450	\$5,360
33	Personal and Laundry Services and Private Households	\$7,377	\$6,246	\$5,052	\$18,675
34	Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35	Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36	Transportation Margins	\$0	\$0	\$0	\$0
37	Non-Profit Institutions Serving Households (Excluding Education)	\$10,480	\$8,873	\$7,177	\$26,530
38	Non-Profit Education Institutions	\$443	\$375	\$304	\$1,122
39	Hospitals and Residential Care Facilities	\$3,457	\$2,927	\$2,367	\$8,751
40	Education	\$9,713	\$8,223	\$6,652	\$24,588
41	Other Municipal Government Services	\$1,635	\$1,384	\$1,120	\$4,139
42	Other Provincial and Territorial Government Services	\$2,004	\$1,697	\$1,372	\$5,073
43	Other Federal Government, including Defence services	\$2,621	\$2,219	\$1,795	\$6,636
44	Households	\$0	\$0	\$0	\$0
Total		\$946,771	\$801,587	\$648,404	\$2,396,762

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Direct Federal Fiscal Impact	Federal Income Tax (\$)	Federal Sales Tax (\$)	Other Federal Taxes (\$)	Total Federal Taxes (\$)
Industry				
1 Crop and Animal Production	\$0	\$0	\$0	\$0
2 Forestry and Logging	\$0	\$0	\$0	\$0
3 Fishing, Hunting and Trapping	\$0	\$0	\$0	\$0
4 Support Activities for Agriculture and Forestry	\$0	\$0	\$0	\$0
5 Mining (Except Oil and Gas)	\$0	\$0	\$0	\$0
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$0	\$0	\$0	\$0
7 Electric Power Generation, Transmission and Distribution	\$0	\$0	\$0	\$0
8 Natural Gas Distribution, Water and Other Systems	\$0	\$0	\$0	\$0
9 Construction	\$832,595	\$319,673	\$247,431	\$1,399,699
10 Food Manufacturing	\$0	\$0	\$0	\$0
11 Textile and Textile Product	\$0	\$0	\$0	\$0
12 Wood Product Manufacturing	\$0	\$0	\$0	\$0
13 Paper Manufacturing	\$0	\$0	\$0	\$0
14 Fabricated Metal Product Manufacturing	\$0	\$0	\$0	\$0
15 Miscellaneous Manufacturing	\$0	\$0	\$0	\$0
16 Wholesale Trade	\$0	\$0	\$0	\$0
17 Retail Trade	\$0	\$0	\$0	\$0
18 Truck Transportation	\$0	\$0	\$0	\$0
19 Warehousing and Storage, Other Transportation	\$0	\$0	\$0	\$0
20 Postal Service and Couriers and Messengers	\$0	\$0	\$0	\$0
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$0	\$0	\$0	\$0
22 Publishing Industries, Information Services and Data Processing Service	\$0	\$0	\$0	\$0
23 Finance, Insurance, Real Estate and Rental and Leasing	\$0	\$0	\$0	\$0
24 Professional, Scientific and Technical Services	\$0	\$0	\$0	\$0
25 Administrative and Support Services	\$0	\$0	\$0	\$0
26 Waste Management and Remediation Services	\$0	\$0	\$0	\$0
27 Education Services	\$0	\$0	\$0	\$0
28 Health Care and Social Assistance	\$0	\$0	\$0	\$0
29 Arts, Entertainment and Recreation	\$0	\$0	\$0	\$0
30 Accommodation and Food Services	\$0	\$0	\$0	\$0
31 Repair and Maintenance	\$0	\$0	\$0	\$0
32 Grant-Making, Civic, and Professional and Similar Organizations	\$0	\$0	\$0	\$0
33 Personal and Laundry Services and Private Households	\$0	\$0	\$0	\$0
34 Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36 Transportation Margins	\$0	\$0	\$0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$0	\$0	\$0	\$0
38 Non-Profit Education Institutions	\$0	\$0	\$0	\$0
39 Hospitals and Residential Care Facilities	\$0	\$0	\$0	\$0
40 Education	\$0	\$0	\$0	\$0
41 Other Municipal Government Services	\$0	\$0	\$0	\$0
42 Other Provincial and Territorial Government Services	\$0	\$0	\$0	\$0
43 Other Federal Government, including Defence services	\$0	\$0	\$0	\$0
44 Households	\$0	\$0	\$0	\$0
Total	\$832,595	\$319,673	\$247,431	\$1,399,699

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Spinoff (indirect +induced) Federal Fiscal Impact	Federal Income Tax (\$)	Federal Sales Tax (\$)	Other Federal Taxes (\$)	Total Federal Taxes (\$)
Industry				
1 Crop and Animal Production	\$3,497	\$1,343	\$1,039	\$5,879
2 Forestry and Logging	\$5,541	\$2,127	\$1,647	\$9,315
3 Fishing, Hunting and Trapping	\$1,636	\$628	\$486	\$2,750
4 Support Activities for Agriculture and Forestry	\$859	\$330	\$255	\$1,445
5 Mining (Except Oil and Gas)	\$3,414	\$1,311	\$1,014	\$5,739
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$3,460	\$1,328	\$1,028	\$5,816
7 Electric Power Generation, Transmission and Distribution	\$5,438	\$2,088	\$1,616	\$9,141
8 Natural Gas Distribution, Water and Other Systems	\$776	\$298	\$231	\$1,305
9 Construction	\$7,948	\$3,052	\$2,362	\$13,362
10 Food Manufacturing	\$5,195	\$1,995	\$1,544	\$8,734
11 Textile and Textile Product	\$429	\$165	\$127	\$721
12 Wood Product Manufacturing	\$8,824	\$3,388	\$2,622	\$14,834
13 Paper Manufacturing	\$1,535	\$589	\$456	\$2,580
14 Fabricated Metal Product Manufacturing	\$16,365	\$6,283	\$4,863	\$27,512
15 Miscellaneous Manufacturing	\$32,991	\$12,667	\$9,804	\$55,463
16 Wholesale Trade	\$43,274	\$16,615	\$12,860	\$72,750
17 Retail Trade	\$82,306	\$31,601	\$24,460	\$138,367
18 Truck Transportation	\$6,498	\$2,495	\$1,931	\$10,924
19 Warehousing and Storage, Other Transportation	\$13,259	\$5,091	\$3,940	\$22,291
20 Postal Service and Couriers and Messengers	\$7,755	\$2,977	\$2,305	\$13,037
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$12,333	\$4,735	\$3,665	\$20,733
22 Publishing Industries, Information Services and Data Processing Service	\$5,092	\$1,955	\$1,513	\$8,561
23 Finance, Insurance, Real Estate and Rental and Leasing	\$109,746	\$42,137	\$32,614	\$184,498
24 Professional, Scientific and Technical Services	\$59,749	\$22,941	\$17,756	\$100,446
25 Administrative and Support Services	\$33,286	\$12,780	\$9,892	\$55,958
26 Waste Management and Remediation Services	\$1,720	\$660	\$511	\$2,891
27 Education Services	\$2,386	\$916	\$709	\$4,011
28 Health Care and Social Assistance	\$17,425	\$6,690	\$5,178	\$29,294
29 Arts, Entertainment and Recreation	\$4,256	\$1,634	\$1,265	\$7,155
30 Accommodation and Food Services	\$19,241	\$7,388	\$5,718	\$32,347
31 Repair and Maintenance	\$9,494	\$3,645	\$2,821	\$15,960
32 Grant-Making, Civic, and Professional and Similar Organizations	\$3,171	\$1,218	\$942	\$5,331
33 Personal and Laundry Services and Private Households	\$11,049	\$4,242	\$3,283	\$18,574
34 Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36 Transportation Margins	\$0	\$0	\$0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$15,696	\$6,026	\$4,665	\$26,387
38 Non-Profit Education Institutions	\$664	\$255	\$197	\$1,116
39 Hospitals and Residential Care Facilities	\$5,177	\$1,988	\$1,539	\$8,704
40 Education	\$14,547	\$5,585	\$4,323	\$24,456
41 Other Municipal Government Services	\$2,449	\$940	\$728	\$4,116
42 Other Provincial and Territorial Government Services	\$3,001	\$1,152	\$892	\$5,046
43 Other Federal Government, including Defence services	\$3,926	\$1,507	\$1,167	\$6,600
44 Households	\$0	\$0	\$0	\$0
Total	\$585,409	\$224,767	\$173,972	\$984,148

Burnside & City of Lakes Business Parks 2009 Construction Activity Impact (Purchaser's \$'s)

Total Federal Fiscal Impact	Federal Income Tax (\$)	Federal Sales Tax (\$)	Other Federal Taxes (\$)	Total Federal Taxes (\$)
Industry				
1 Crop and Animal Production	\$3,497	\$1,343	\$1,039	\$5,879
2 Forestry and Logging	\$5,541	\$2,127	\$1,647	\$9,315
3 Fishing, Hunting and Trapping	\$1,636	\$628	\$486	\$2,750
4 Support Activities for Agriculture and Forestry	\$859	\$330	\$255	\$1,445
5 Mining (Except Oil and Gas)	\$3,414	\$1,311	\$1,014	\$5,739
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$3,460	\$1,328	\$1,028	\$5,816
7 Electric Power Generation, Transmission and Distribution	\$5,438	\$2,088	\$1,616	\$9,141
8 Natural Gas Distribution, Water and Other Systems	\$776	\$298	\$231	\$1,305
9 Construction	\$840,543	\$322,725	\$249,793	\$1,413,061
10 Food Manufacturing	\$5,195	\$1,995	\$1,544	\$8,734
11 Textile and Textile Product	\$429	\$165	\$127	\$721
12 Wood Product Manufacturing	\$8,824	\$3,388	\$2,622	\$14,834
13 Paper Manufacturing	\$1,535	\$589	\$456	\$2,580
14 Fabricated Metal Product Manufacturing	\$16,365	\$6,283	\$4,863	\$27,512
15 Miscellaneous Manufacturing	\$32,991	\$12,667	\$9,804	\$55,463
16 Wholesale Trade	\$43,274	\$16,615	\$12,860	\$72,750
17 Retail Trade	\$82,306	\$31,601	\$24,460	\$138,367
18 Truck Transportation	\$6,498	\$2,495	\$1,931	\$10,924
19 Warehousing and Storage, Other Transportation	\$13,259	\$5,091	\$3,940	\$22,291
20 Postal Service and Couriers and Messengers	\$7,755	\$2,977	\$2,305	\$13,037
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$12,333	\$4,735	\$3,665	\$20,733
22 Publishing Industries, Information Services and Data Processing Service	\$5,092	\$1,955	\$1,513	\$8,561
23 Finance, Insurance, Real Estate and Rental and Leasing	\$109,746	\$42,137	\$32,614	\$184,498
24 Professional, Scientific and Technical Services	\$59,749	\$22,941	\$17,756	\$100,446
25 Administrative and Support Services	\$33,286	\$12,780	\$9,892	\$55,958
26 Waste Management and Remediation Services	\$1,720	\$660	\$511	\$2,891
27 Education Services	\$2,386	\$916	\$709	\$4,011
28 Health Care and Social Assistance	\$17,425	\$6,690	\$5,178	\$29,294
29 Arts, Entertainment and Recreation	\$4,256	\$1,634	\$1,265	\$7,155
30 Accommodation and Food Services	\$19,241	\$7,388	\$5,718	\$32,347
31 Repair and Maintenance	\$9,494	\$3,645	\$2,821	\$15,960
32 Grant-Making, Civic, and Professional and Similar Organizations	\$3,171	\$1,218	\$942	\$5,331
33 Personal and Laundry Services and Private Households	\$11,049	\$4,242	\$3,283	\$18,574
34 Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36 Transportation Margins	\$0	\$0	\$0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$15,696	\$6,026	\$4,665	\$26,387
38 Non-Profit Education Institutions	\$664	\$255	\$197	\$1,116
39 Hospitals and Residential Care Facilities	\$5,177	\$1,988	\$1,539	\$8,704
40 Education	\$14,547	\$5,585	\$4,323	\$24,456
41 Other Municipal Government Services	\$2,449	\$940	\$728	\$4,116
42 Other Provincial and Territorial Government Services	\$3,001	\$1,152	\$892	\$5,046
43 Other Federal Government, including Defence services	\$3,926	\$1,507	\$1,167	\$6,600
44 Households	\$0	\$0	\$0	\$0
Total	\$1,418,004	\$544,440	\$421,404	\$2,383,847

**Appendix B - Detailed Input-Output Model Results for
Operating Phase**

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Direct Economic Impact		Total Output \$ (impact input)	Household Income (\$)	Employment (jobs)	GDP@Market Prices (\$)
Industry					
1	Crop and Animal Production	\$0	\$0	0.0	\$0
2	Forestry and Logging	\$0	\$0	0.0	\$0
3	Fishing, Hunting and Trapping	\$0	\$0	0.0	\$0
4	Support Activities for Agriculture and Forestry	\$0	\$0	0.0	\$0
5	Mining (Except Oil and Gas)	\$0	\$0	0.0	\$0
6	Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$189,780,015	\$10,663,652	136.4	\$144,791,493
7	Electric Power Generation, Transmission and Distribution	\$0	\$0	0.0	\$0
8	Natural Gas Distribution, Water and Other Systems	\$0	\$0	0.0	\$0
9	Construction	\$324,117,234	\$101,008,736	1,926.9	\$121,839,628
10	Food Manufacturing	\$0	\$0	0.0	\$0
11	Textile and Textile Product	\$0	\$0	0.0	\$0
12	Wood Product Manufacturing	\$97,431,206	\$18,084,038	420.0	\$36,790,080
13	Paper Manufacturing	\$44,680,404	\$9,215,642	114.8	\$10,592,111
14	Fabricated Metal Product Manufacturing	\$34,152,584	\$11,088,891	230.9	\$12,794,485
15	Miscellaneous Manufacturing	\$1,034,692,034	\$178,585,174	3,359.7	\$315,218,219
16	Wholesale Trade	\$163,622,431	\$61,659,682	1,333.5	\$95,352,249
17	Retail Trade	\$243,686,922	\$122,380,850	4,610.1	\$153,172,601
18	Truck Transportation	\$126,780,646	\$46,338,124	1,068.0	\$62,688,486
19	Warehousing and Storage, Other Transportation	\$43,563,394	\$15,954,012	354.0	\$20,113,836
20	Postal Service and Couriers and Messengers	\$5,585,050	\$4,081,718	89.9	\$3,543,814
21	Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$0	\$0	0.0	\$0
22	Publishing Industries, Information Services and Data Processing Service	\$72,214,702	\$27,098,577	627.0	\$37,485,816
23	Finance, Insurance, Real Estate and Rental and Leasing	\$110,489,054	\$31,662,909	278.0	\$77,319,432
24	Professional, Scientific and Technical Services	\$488,775,692	\$227,067,918	4,940.8	\$273,946,902
25	Administrative and Support Services	\$306,786,822	\$181,181,984	5,640.1	\$209,706,021
26	Waste Management and Remediation Services	\$0	\$0	0.0	\$0
27	Education Services	\$0	\$0	0.0	\$0
28	Health Care and Social Assistance	\$0	\$0	0.0	\$0
29	Arts, Entertainment and Recreation	\$55,851	\$16,778	1.0	\$25,000
30	Accommodation and Food Services	\$0	\$0	0.0	\$0
31	Repair and Maintenance	\$25,495,756	\$11,117,207	413.8	\$14,774,078
32	Grant-Making, Civic, and Professional and Similar Organizations	\$0	\$0	0.0	\$0
33	Personal and Laundry Services and Private Households	\$44,317,376	\$23,392,557	1,735.0	\$29,228,605
34	Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	0.0	\$0
35	Travel, Entertainment, Advertising and Promotion	\$0	\$0	0.0	\$0
36	Transportation Margins	\$0	\$0	0.0	\$0
37	Non-Profit Institutions Serving Households (Excluding Education)	\$20,804,313	\$12,567,495	386.6	\$13,142,720
38	Non-Profit Education Institutions	\$0	\$0	0.0	\$0
39	Hospitals and Residential Care Facilities	\$195,477	\$137,104	2.9	\$142,879
40	Education	\$0	\$0	0.0	\$0
41	Other Municipal Government Services	\$0	\$0	0.0	\$0
42	Other Provincial and Territorial Government Services	\$0	\$0	0.0	\$0
43	Other Federal Government, including Defence services	\$0	\$0	0.0	\$0
44	Households	\$0	\$0	0.0	\$0
Total		\$3,377,226,960	\$1,093,303,049	27,669.5	\$1,632,668,456

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Spinoff (indirect + induced) Economic Impact	Total Output \$ (impact input)	Household Income (\$)	Employment (jobs)	GDP@Market Prices (\$)
Industry				
1 Crop and Animal Production	\$16,229,158	\$3,082,570	246.9	\$6,091,294
2 Forestry and Logging	\$30,501,312	\$9,398,065	338.2	\$14,714,100
3 Fishing, Hunting and Trapping	\$5,362,979	\$1,987,089	36.5	\$2,793,342
4 Support Activities for Agriculture and Forestry	\$2,173,416	\$665,654	27.2	\$1,060,898
5 Mining (Except Oil and Gas)	\$6,969,283	\$2,429,999	54.6	\$6,216,855
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$23,841,253	\$1,339,629	24.6	\$18,189,537
7 Electric Power Generation, Transmission and Distribution	\$76,324,580	\$10,139,043	220.7	\$50,189,394
8 Natural Gas Distribution, Water and Other Systems	\$4,128,598	\$1,525,928	31.4	\$2,554,941
9 Construction	\$43,305,310	\$13,495,779	370.4	\$16,278,995
10 Food Manufacturing	\$40,389,663	\$6,288,206	212.6	\$9,501,560
11 Textile and Textile Product	\$1,616,494	\$287,434	9.2	\$768,208
12 Wood Product Manufacturing	\$14,685,019	\$2,725,661	91.1	\$5,545,072
13 Paper Manufacturing	\$7,952,116	\$1,640,179	29.4	\$1,885,160
14 Fabricated Metal Product Manufacturing	\$15,127,729	\$4,911,773	147.2	\$5,667,258
15 Miscellaneous Manufacturing	\$151,318,385	\$26,117,163	706.9	\$46,099,042
16 Wholesale Trade	\$87,011,208	\$32,789,413	1,020.3	\$50,706,461
17 Retail Trade	\$184,646,503	\$92,730,442	5,025.8	\$116,061,973
18 Truck Transportation	\$30,337,169	\$11,088,187	367.7	\$15,000,643
19 Warehousing and Storage, Other Transportation	\$59,601,027	\$21,827,397	696.7	\$27,518,638
20 Postal Service and Couriers and Messengers	\$21,603,577	\$15,788,524	500.4	\$13,707,856
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$84,577,199	\$19,789,021	577.4	\$57,394,630
22 Publishing Industries, Information Services and Data Processing Service	\$20,992,522	\$7,877,447	262.2	\$10,896,975
23 Finance, Insurance, Real Estate and Rental and Leasing	\$542,693,615	\$155,520,009	1,964.6	\$379,773,027
24 Professional, Scientific and Technical Services	\$138,198,463	\$64,202,123	2,009.9	\$77,456,881
25 Administrative and Support Services	\$63,372,673	\$37,426,597	1,676.2	\$43,318,781
26 Waste Management and Remediation Services	\$9,145,537	\$3,387,096	146.7	\$6,050,142
27 Education Services	\$4,764,540	\$3,132,559	189.3	\$3,477,273
28 Health Care and Social Assistance	\$32,401,969	\$22,042,630	754.0	\$25,695,678
29 Arts, Entertainment and Recreation	\$20,258,138	\$6,085,644	514.6	\$9,067,880
30 Accommodation and Food Services	\$74,144,164	\$27,157,588	2,067.4	\$34,652,459
31 Repair and Maintenance	\$26,768,845	\$11,672,327	625.1	\$15,511,797
32 Grant-Making, Civic, and Professional and Similar Organizations	\$6,862,879	\$3,922,519	150.5	\$4,380,997
33 Personal and Laundry Services and Private Households	\$25,962,687	\$13,704,188	1,462.4	\$17,123,151
34 Operating, Office, Cafeteria and Laboratory Supplies	\$192,167,510	\$0	0.0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$128,392,396	\$0	0.0	\$0
36 Transportation Margins	\$19,219,640	\$0	0.0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$32,792,153	\$19,809,124	876.7	\$20,715,804
38 Non-Profit Education Institutions	\$1,212,485	\$910,109	27.9	\$948,114
39 Hospitals and Residential Care Facilities	\$9,139,591	\$6,410,327	196.3	\$6,680,340
40 Education	\$26,249,443	\$19,367,416	499.0	\$20,716,956
41 Other Municipal Government Services	\$12,441,359	\$4,330,079	186.3	\$6,334,043
42 Other Provincial and Territorial Government Services	\$13,290,143	\$3,783,935	96.9	\$5,133,520
43 Other Federal Government, including Defence services	\$9,723,101	\$4,732,753	82.6	\$5,356,408
44 Households	\$1,788,824,673	\$0	0.0	\$1,788,824,673
			0.0	
Total	\$4,106,720,501	\$695,521,624	24,523.9	\$2,950,060,755

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Total Economic Impact	Total Output \$ (impact input)	Household Income (\$)	Employment (jobs)	GDP@Market Prices (\$)
Industry				
1 Crop and Animal Production	\$16,229,158	\$3,082,570	246.9	\$6,091,294
2 Forestry and Logging	\$30,501,312	\$9,398,065	338.2	\$14,714,100
3 Fishing, Hunting and Trapping	\$5,362,979	\$1,987,089	36.5	\$2,793,342
4 Support Activities for Agriculture and Forestry	\$2,173,416	\$665,654	27.2	\$1,060,898
5 Mining (Except Oil and Gas)	\$6,969,283	\$2,429,999	54.6	\$6,216,855
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$213,621,268	\$12,003,281	161.0	\$162,981,030
7 Electric Power Generation, Transmission and Distribution	\$76,324,580	\$10,139,043	220.7	\$50,189,394
8 Natural Gas Distribution, Water and Other Systems	\$4,128,598	\$1,525,928	31.4	\$2,554,941
9 Construction	\$367,422,544	\$114,504,515	2,297.3	\$138,118,623
10 Food Manufacturing	\$40,389,663	\$6,288,206	212.6	\$9,501,560
11 Textile and Textile Product	\$1,616,494	\$287,434	9.2	\$768,208
12 Wood Product Manufacturing	\$112,116,224	\$20,809,699	511.1	\$42,335,152
13 Paper Manufacturing	\$52,632,519	\$10,855,821	144.1	\$12,477,270
14 Fabricated Metal Product Manufacturing	\$49,280,313	\$16,000,663	378.1	\$18,461,743
15 Miscellaneous Manufacturing	\$1,186,010,419	\$204,702,337	4,066.7	\$361,317,262
16 Wholesale Trade	\$250,633,639	\$94,449,094	2,353.8	\$146,058,710
17 Retail Trade	\$428,333,424	\$215,111,292	9,636.0	\$269,234,574
18 Truck Transportation	\$157,117,815	\$57,426,312	1,435.7	\$77,689,129
19 Warehousing and Storage, Other Transportation	\$103,164,421	\$37,781,409	1,050.7	\$47,632,474
20 Postal Service and Couriers and Messengers	\$27,188,627	\$19,870,242	590.3	\$17,251,670
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$84,577,199	\$19,789,021	577.4	\$57,394,630
22 Publishing Industries, Information Services and Data Processing Service	\$93,207,224	\$34,976,023	889.3	\$48,382,792
23 Finance, Insurance, Real Estate and Rental and Leasing	\$653,182,668	\$187,182,919	2,242.6	\$457,092,459
24 Professional, Scientific and Technical Services	\$626,974,154	\$291,270,041	6,950.8	\$351,403,784
25 Administrative and Support Services	\$370,159,495	\$218,608,581	7,316.3	\$253,024,802
26 Waste Management and Remediation Services	\$9,145,537	\$3,387,096	146.7	\$6,050,142
27 Education Services	\$4,764,540	\$3,132,559	189.3	\$3,477,273
28 Health Care and Social Assistance	\$32,401,969	\$22,042,630	754.0	\$25,695,678
29 Arts, Entertainment and Recreation	\$20,313,988	\$6,102,422	515.6	\$9,092,879
30 Accommodation and Food Services	\$74,144,164	\$27,157,588	2,067.4	\$34,652,459
31 Repair and Maintenance	\$52,264,600	\$22,789,534	1,038.9	\$30,285,876
32 Grant-Making, Civic, and Professional and Similar Organizations	\$6,862,879	\$3,922,519	150.5	\$4,380,997
33 Personal and Laundry Services and Private Households	\$70,280,063	\$37,096,745	3,197.4	\$46,351,756
34 Operating, Office, Cafeteria and Laboratory Supplies	\$192,167,510	\$0	0.0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$128,392,396	\$0	0.0	\$0
36 Transportation Margins	\$19,219,640	\$0	0.0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$53,596,466	\$32,376,619	1,263.3	\$33,858,524
38 Non-Profit Education Institutions	\$1,212,485	\$910,109	27.9	\$948,114
39 Hospitals and Residential Care Facilities	\$9,335,068	\$6,547,431	199.2	\$6,823,219
40 Education	\$26,249,443	\$19,367,416	499.0	\$20,716,956
41 Other Municipal Government Services	\$12,441,359	\$4,330,079	186.3	\$6,334,043
42 Other Provincial and Territorial Government Services	\$13,290,143	\$3,783,935	96.9	\$5,133,520
43 Other Federal Government, including Defence services	\$9,723,101	\$4,732,753	82.6	\$5,356,408
44 Households	\$1,788,824,673	\$0	0.0	\$1,788,824,673
Total	\$7,483,947,461	\$1,788,824,673	52,193.4	\$4,582,729,211

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Direct Provincial Fiscal Impact	Provincial Income Tax (\$)	Provincial Sales Tax (\$)	Other Provincial Taxes (\$)	Total Provincial Taxes (\$)
Industry				
1 Crop and Animal Production	\$0	\$0	\$0	\$0
2 Forestry and Logging	\$0	\$0	\$0	\$0
3 Fishing, Hunting and Trapping	\$0	\$0	\$0	\$0
4 Support Activities for Agriculture and Forestry	\$0	\$0	\$0	\$0
5 Mining (Except Oil and Gas)	\$0	\$0	\$0	\$0
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$619,227	\$524,270	\$424,082	\$1,567,579
7 Electric Power Generation, Transmission and Distribution	\$0	\$0	\$0	\$0
8 Natural Gas Distribution, Water and Other Systems	\$0	\$0	\$0	\$0
9 Construction	\$5,865,466	\$4,966,019	\$4,017,009	\$14,848,494
10 Food Manufacturing	\$0	\$0	\$0	\$0
11 Textile and Textile Product	\$0	\$0	\$0	\$0
12 Wood Product Manufacturing	\$1,050,120	\$889,088	\$719,183	\$2,658,391
13 Paper Manufacturing	\$535,142	\$453,080	\$366,496	\$1,354,719
14 Fabricated Metal Product Manufacturing	\$643,920	\$545,177	\$440,993	\$1,630,090
15 Miscellaneous Manufacturing	\$10,370,245	\$8,780,006	\$7,102,141	\$26,252,392
16 Wholesale Trade	\$3,580,510	\$3,031,452	\$2,452,140	\$9,064,101
17 Retail Trade	\$7,106,521	\$6,016,763	\$4,866,955	\$17,990,240
18 Truck Transportation	\$2,690,804	\$2,278,179	\$1,842,818	\$6,811,801
19 Warehousing and Storage, Other Transportation	\$926,432	\$784,367	\$634,474	\$2,345,273
20 Postal Service and Couriers and Messengers	\$237,021	\$200,675	\$162,326	\$600,021
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$0	\$0	\$0	\$0
22 Publishing Industries, Information Services and Data Processing Service	\$1,573,585	\$1,332,281	\$1,077,681	\$3,983,547
23 Finance, Insurance, Real Estate and Rental and Leasing	\$1,838,630	\$1,556,683	\$1,259,200	\$4,654,514
24 Professional, Scientific and Technical Services	\$13,185,584	\$11,163,624	\$9,030,248	\$33,379,456
25 Administrative and Support Services	\$10,521,039	\$8,907,676	\$7,205,414	\$26,634,128
26 Waste Management and Remediation Services	\$0	\$0	\$0	\$0
27 Education Services	\$0	\$0	\$0	\$0
28 Health Care and Social Assistance	\$0	\$0	\$0	\$0
29 Arts, Entertainment and Recreation	\$974	\$825	\$667	\$2,466
30 Accommodation and Food Services	\$0	\$0	\$0	\$0
31 Repair and Maintenance	\$645,564	\$546,569	\$442,119	\$1,634,253
32 Grant-Making, Civic, and Professional and Similar Organizations	\$0	\$0	\$0	\$0
33 Personal and Laundry Services and Private Households	\$1,358,380	\$1,150,078	\$930,297	\$3,438,755
34 Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36 Transportation Margins	\$0	\$0	\$0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$729,781	\$617,871	\$499,796	\$1,847,448
38 Non-Profit Education Institutions	\$0	\$0	\$0	\$0
39 Hospitals and Residential Care Facilities	\$7,961	\$6,741	\$5,452	\$20,155
40 Education	\$0	\$0	\$0	\$0
41 Other Municipal Government Services	\$0	\$0	\$0	\$0
42 Other Provincial and Territorial Government Services	\$0	\$0	\$0	\$0
43 Other Federal Government, including Defence services	\$0	\$0	\$0	\$0
44 Households	\$0	\$0	\$0	\$0
Total	\$63,486,905	\$53,751,424	\$43,479,492	\$160,717,822

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Spinoff (indirect + induced) Provincial Fiscal Impact		Provincial Income Tax (\$)	Provincial Sales Tax (\$)	Other Provincial Taxes (\$)	Total Provincial Taxes (\$)
Industry					
1	Crop and Animal Production	\$179,001	\$151,552	\$122,591	\$453,144
2	Forestry and Logging	\$545,735	\$462,049	\$373,751	\$1,381,535
3	Fishing, Hunting and Trapping	\$115,388	\$97,694	\$79,024	\$292,106
4	Support Activities for Agriculture and Forestry	\$38,654	\$32,726	\$26,472	\$97,853
5	Mining (Except Oil and Gas)	\$141,107	\$119,469	\$96,638	\$357,215
6	Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$77,791	\$65,862	\$53,276	\$196,928
7	Electric Power Generation, Transmission and Distribution	\$588,763	\$498,478	\$403,219	\$1,490,460
8	Natural Gas Distribution, Water and Other Systems	\$88,609	\$75,021	\$60,685	\$224,315
9	Construction	\$783,685	\$663,510	\$536,713	\$1,983,908
10	Food Manufacturing	\$365,149	\$309,155	\$250,075	\$924,379
11	Textile and Textile Product	\$16,691	\$14,131	\$11,431	\$42,253
12	Wood Product Manufacturing	\$158,276	\$134,005	\$108,397	\$400,678
13	Paper Manufacturing	\$95,243	\$80,638	\$65,228	\$241,110
14	Fabricated Metal Product Manufacturing	\$285,221	\$241,484	\$195,336	\$722,041
15	Miscellaneous Manufacturing	\$1,516,595	\$1,284,031	\$1,038,652	\$3,839,277
16	Wholesale Trade	\$1,904,045	\$1,612,067	\$1,304,000	\$4,820,112
17	Retail Trade	\$5,384,755	\$4,559,023	\$3,687,790	\$13,631,568
18	Truck Transportation	\$643,879	\$545,142	\$440,965	\$1,629,987
19	Warehousing and Storage, Other Transportation	\$1,267,493	\$1,073,128	\$868,052	\$3,208,673
20	Postal Service and Couriers and Messengers	\$916,822	\$776,231	\$627,893	\$2,320,946
21	Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$1,149,127	\$972,912	\$786,988	\$2,909,027
22	Publishing Industries, Information Services and Data Processing Service	\$457,435	\$387,289	\$313,278	\$1,158,001
23	Finance, Insurance, Real Estate and Rental and Leasing	\$9,030,876	\$7,646,025	\$6,184,864	\$22,861,765
24	Professional, Scientific and Technical Services	\$3,728,147	\$3,156,449	\$2,553,250	\$9,437,846
25	Administrative and Support Services	\$2,173,321	\$1,840,051	\$1,488,416	\$5,501,788
26	Waste Management and Remediation Services	\$196,685	\$166,524	\$134,701	\$497,910
27	Education Services	\$181,904	\$154,010	\$124,578	\$460,493
28	Health Care and Social Assistance	\$1,279,991	\$1,083,709	\$876,612	\$3,240,312
29	Arts, Entertainment and Recreation	\$353,387	\$299,196	\$242,020	\$894,602
30	Accommodation and Food Services	\$1,577,011	\$1,335,182	\$1,080,028	\$3,992,222
31	Repair and Maintenance	\$677,799	\$573,861	\$464,196	\$1,715,856
32	Grant-Making, Civic, and Professional and Similar Organizations	\$227,776	\$192,848	\$155,994	\$576,618
33	Personal and Laundry Services and Private Households	\$795,787	\$673,756	\$545,001	\$2,014,544
34	Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35	Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36	Transportation Margins	\$0	\$0	\$0	\$0
37	Non-Profit Institutions Serving Households (Excluding Education)	\$1,150,294	\$973,901	\$787,788	\$2,911,982
38	Non-Profit Education Institutions	\$52,849	\$44,745	\$36,194	\$133,788
39	Hospitals and Residential Care Facilities	\$372,241	\$315,159	\$254,932	\$942,331
40	Education	\$1,124,645	\$952,184	\$770,221	\$2,847,050
41	Other Municipal Government Services	\$251,443	\$212,885	\$172,203	\$636,531
42	Other Provincial and Territorial Government Services	\$219,729	\$186,034	\$150,483	\$556,246
43	Other Federal Government, including Defence services	\$274,826	\$232,682	\$188,217	\$695,725
44	Households	\$0	\$0	\$0	\$0
Total		\$40,388,176	\$34,194,799	\$27,660,151	\$102,243,125

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Total Provincial Fiscal Impact	Provincial Income Tax (\$)	Provincial Sales Tax (\$)	Other Provincial Taxes (\$)	Total Provincial Taxes (\$)
Industry				
1 Crop and Animal Production	\$179,001	\$151,552	\$122,591	\$453,144
2 Forestry and Logging	\$545,735	\$462,049	\$373,751	\$1,381,535
3 Fishing, Hunting and Trapping	\$115,388	\$97,694	\$79,024	\$292,106
4 Support Activities for Agriculture and Forestry	\$38,654	\$32,726	\$26,472	\$97,853
5 Mining (Except Oil and Gas)	\$141,107	\$119,469	\$96,638	\$357,215
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$697,017	\$590,132	\$477,358	\$1,764,507
7 Electric Power Generation, Transmission and Distribution	\$588,763	\$498,478	\$403,219	\$1,490,460
8 Natural Gas Distribution, Water and Other Systems	\$88,609	\$75,021	\$60,685	\$224,315
9 Construction	\$6,649,151	\$5,629,529	\$4,553,722	\$16,832,402
10 Food Manufacturing	\$365,149	\$309,155	\$250,075	\$924,379
11 Textile and Textile Product	\$16,691	\$14,131	\$11,431	\$42,253
12 Wood Product Manufacturing	\$1,208,396	\$1,023,093	\$827,579	\$3,059,069
13 Paper Manufacturing	\$630,386	\$533,718	\$431,724	\$1,595,828
14 Fabricated Metal Product Manufacturing	\$929,141	\$786,661	\$636,329	\$2,352,131
15 Miscellaneous Manufacturing	\$11,886,840	\$10,064,037	\$8,140,793	\$30,091,669
16 Wholesale Trade	\$5,484,555	\$4,643,519	\$3,756,139	\$13,884,213
17 Retail Trade	\$12,491,276	\$10,575,785	\$8,554,746	\$31,621,807
18 Truck Transportation	\$3,334,683	\$2,823,322	\$2,283,783	\$8,441,787
19 Warehousing and Storage, Other Transportation	\$2,193,925	\$1,857,495	\$1,502,526	\$5,553,946
20 Postal Service and Couriers and Messengers	\$1,153,843	\$976,906	\$790,218	\$2,920,967
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$1,149,127	\$972,912	\$786,988	\$2,909,027
22 Publishing Industries, Information Services and Data Processing Service	\$2,031,019	\$1,719,570	\$1,390,959	\$5,141,548
23 Finance, Insurance, Real Estate and Rental and Leasing	\$10,869,506	\$9,202,708	\$7,444,064	\$27,516,278
24 Professional, Scientific and Technical Services	\$16,913,731	\$14,320,073	\$11,583,498	\$42,817,302
25 Administrative and Support Services	\$12,694,360	\$10,747,727	\$8,693,829	\$32,135,916
26 Waste Management and Remediation Services	\$196,685	\$166,524	\$134,701	\$497,910
27 Education Services	\$181,904	\$154,010	\$124,578	\$460,493
28 Health Care and Social Assistance	\$1,279,991	\$1,083,709	\$876,612	\$3,240,312
29 Arts, Entertainment and Recreation	\$354,361	\$300,021	\$242,687	\$897,069
30 Accommodation and Food Services	\$1,577,011	\$1,335,182	\$1,080,028	\$3,992,222
31 Repair and Maintenance	\$1,323,363	\$1,120,430	\$906,315	\$3,350,109
32 Grant-Making, Civic, and Professional and Similar Organizations	\$227,776	\$192,848	\$155,994	\$576,618
33 Personal and Laundry Services and Private Households	\$2,154,167	\$1,823,834	\$1,475,298	\$5,453,299
34 Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36 Transportation Margins	\$0	\$0	\$0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$1,880,075	\$1,591,772	\$1,287,583	\$4,759,430
38 Non-Profit Education Institutions	\$52,849	\$44,745	\$36,194	\$133,788
39 Hospitals and Residential Care Facilities	\$380,202	\$321,900	\$260,384	\$962,486
40 Education	\$1,124,645	\$952,184	\$770,221	\$2,847,050
41 Other Municipal Government Services	\$251,443	\$212,885	\$172,203	\$636,531
42 Other Provincial and Territorial Government Services	\$219,729	\$186,034	\$150,483	\$556,246
43 Other Federal Government, including Defence services	\$274,826	\$232,682	\$188,217	\$695,725
44 Households	\$0	\$0	\$0	\$0
Total	\$103,875,081	\$87,946,223	\$71,139,643	\$262,960,948

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Direct Federal Fiscal Impact	Federal Income Tax (\$)	Federal Sales Tax (\$)	Other Federal Taxes (\$)	Total Federal Taxes (\$)
Industry				
1 Crop and Animal Production	\$0	\$0	\$0	\$0
2 Forestry and Logging	\$0	\$0	\$0	\$0
3 Fishing, Hunting and Trapping	\$0	\$0	\$0	\$0
4 Support Activities for Agriculture and Forestry	\$0	\$0	\$0	\$0
5 Mining (Except Oil and Gas)	\$0	\$0	\$0	\$0
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$927,432	\$356,085	\$275,615	\$1,559,132
7 Electric Power Generation, Transmission and Distribution	\$0	\$0	\$0	\$0
8 Natural Gas Distribution, Water and Other Systems	\$0	\$0	\$0	\$0
9 Construction	\$8,784,860	\$3,372,929	\$2,610,692	\$14,768,481
10 Food Manufacturing	\$0	\$0	\$0	\$0
11 Textile and Textile Product	\$0	\$0	\$0	\$0
12 Wood Product Manufacturing	\$1,572,792	\$603,870	\$467,404	\$2,644,066
13 Paper Manufacturing	\$801,496	\$307,733	\$238,189	\$1,347,418
14 Fabricated Metal Product Manufacturing	\$964,415	\$370,285	\$286,606	\$1,621,306
15 Miscellaneous Manufacturing	\$15,531,783	\$5,963,397	\$4,615,748	\$26,110,927
16 Wholesale Trade	\$5,362,622	\$2,058,968	\$1,593,668	\$9,015,258
17 Retail Trade	\$10,643,620	\$4,086,596	\$3,163,080	\$17,893,297
18 Truck Transportation	\$4,030,086	\$1,547,344	\$1,197,664	\$6,775,094
19 Warehousing and Storage, Other Transportation	\$1,387,541	\$532,744	\$412,351	\$2,332,635
20 Postal Service and Couriers and Messengers	\$354,992	\$136,299	\$105,497	\$596,788
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$0	\$0	\$0	\$0
22 Publishing Industries, Information Services and Data Processing Service	\$2,356,798	\$904,888	\$700,395	\$3,962,081
23 Finance, Insurance, Real Estate and Rental and Leasing	\$2,753,764	\$1,057,302	\$818,366	\$4,629,432
24 Professional, Scientific and Technical Services	\$19,748,390	\$7,582,354	\$5,868,842	\$33,199,586
25 Administrative and Support Services	\$15,757,631	\$6,050,110	\$4,682,865	\$26,490,607
26 Waste Management and Remediation Services	\$0	\$0	\$0	\$0
27 Education Services	\$0	\$0	\$0	\$0
28 Health Care and Social Assistance	\$0	\$0	\$0	\$0
29 Arts, Entertainment and Recreation	\$1,459	\$560	\$434	\$2,453
30 Accommodation and Food Services	\$0	\$0	\$0	\$0
31 Repair and Maintenance	\$966,878	\$371,231	\$287,338	\$1,625,446
32 Grant-Making, Civic, and Professional and Similar Organizations	\$0	\$0	\$0	\$0
33 Personal and Laundry Services and Private Households	\$2,034,481	\$781,135	\$604,609	\$3,420,224
34 Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36 Transportation Margins	\$0	\$0	\$0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$1,093,011	\$419,659	\$324,822	\$1,837,493
38 Non-Profit Education Institutions	\$0	\$0	\$0	\$0
39 Hospitals and Residential Care Facilities	\$11,924	\$4,578	\$3,544	\$20,046
40 Education	\$0	\$0	\$0	\$0
41 Other Municipal Government Services	\$0	\$0	\$0	\$0
42 Other Provincial and Territorial Government Services	\$0	\$0	\$0	\$0
43 Other Federal Government, including Defence services	\$0	\$0	\$0	\$0
44 Households	\$0	\$0	\$0	\$0
Total	\$95,085,977	\$36,508,067	\$28,257,727	\$159,851,771

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Spinoff (indirect +induced) Federal Fiscal Impact	Federal Income Tax (\$)	Federal Sales Tax (\$)	Other Federal Taxes (\$)	Total Federal Taxes (\$)
Industry				
1 Crop and Animal Production	\$268,095	\$102,935	\$79,673	\$450,702
2 Forestry and Logging	\$817,362	\$313,824	\$242,904	\$1,374,091
3 Fishing, Hunting and Trapping	\$172,820	\$66,354	\$51,359	\$290,532
4 Support Activities for Agriculture and Forestry	\$57,893	\$22,228	\$17,205	\$97,325
5 Mining (Except Oil and Gas)	\$211,340	\$81,144	\$62,806	\$355,290
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$116,509	\$44,733	\$34,624	\$195,867
7 Electric Power Generation, Transmission and Distribution	\$881,806	\$338,567	\$262,056	\$1,482,429
8 Natural Gas Distribution, Water and Other Systems	\$132,712	\$50,954	\$39,439	\$223,106
9 Construction	\$1,173,745	\$450,657	\$348,815	\$1,973,217
10 Food Manufacturing	\$546,893	\$209,979	\$162,526	\$919,398
11 Textile and Textile Product	\$24,999	\$9,598	\$7,429	\$42,026
12 Wood Product Manufacturing	\$237,054	\$91,017	\$70,448	\$398,519
13 Paper Manufacturing	\$142,648	\$54,770	\$42,392	\$239,810
14 Fabricated Metal Product Manufacturing	\$427,183	\$164,016	\$126,951	\$718,150
15 Miscellaneous Manufacturing	\$2,271,443	\$872,116	\$675,029	\$3,818,589
16 Wholesale Trade	\$2,851,738	\$1,094,919	\$847,482	\$4,794,138
17 Retail Trade	\$8,064,886	\$3,096,497	\$2,396,729	\$13,558,112
18 Truck Transportation	\$964,354	\$370,262	\$286,587	\$1,621,203
19 Warehousing and Storage, Other Transportation	\$1,898,357	\$728,870	\$564,155	\$3,191,382
20 Postal Service and Couriers and Messengers	\$1,373,148	\$527,217	\$408,073	\$2,308,439
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$1,721,077	\$660,804	\$511,471	\$2,893,351
22 Publishing Industries, Information Services and Data Processing Service	\$685,112	\$263,047	\$203,602	\$1,151,761
23 Finance, Insurance, Real Estate and Rental and Leasing	\$13,525,776	\$5,193,194	\$4,019,601	\$22,738,571
24 Professional, Scientific and Technical Services	\$5,583,741	\$2,143,866	\$1,659,381	\$9,386,988
25 Administrative and Support Services	\$3,255,039	\$1,249,766	\$967,335	\$5,472,140
26 Waste Management and Remediation Services	\$294,580	\$113,103	\$87,544	\$495,227
27 Education Services	\$272,443	\$104,604	\$80,965	\$458,011
28 Health Care and Social Assistance	\$1,917,076	\$736,057	\$569,718	\$3,222,852
29 Arts, Entertainment and Recreation	\$529,276	\$203,215	\$157,291	\$889,782
30 Accommodation and Food Services	\$2,361,930	\$906,858	\$701,920	\$3,970,709
31 Repair and Maintenance	\$1,015,157	\$389,768	\$301,685	\$1,706,610
32 Grant-Making, Civic, and Professional and Similar Organizations	\$341,147	\$130,983	\$101,382	\$573,511
33 Personal and Laundry Services and Private Households	\$1,191,871	\$457,616	\$354,201	\$2,003,688
34 Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36 Transportation Margins	\$0	\$0	\$0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$1,722,825	\$661,475	\$511,991	\$2,896,291
38 Non-Profit Education Institutions	\$79,153	\$30,391	\$23,523	\$133,067
39 Hospitals and Residential Care Facilities	\$557,514	\$214,057	\$165,683	\$937,254
40 Education	\$1,684,409	\$646,725	\$500,574	\$2,831,709
41 Other Municipal Government Services	\$376,593	\$144,592	\$111,916	\$633,101
42 Other Provincial and Territorial Government Services	\$329,094	\$126,355	\$97,800	\$553,249
43 Other Federal Government, including Defence services	\$411,614	\$158,038	\$122,324	\$691,976
44 Households	\$0	\$0	\$0	\$0
Total	\$60,490,413	\$23,225,171	\$17,976,590	\$101,692,174

Burnside & City of Lakes Business Parks 2009 Annual Economic Development Impact

Total Federal Fiscal Impact	Federal Income Tax (\$)	Federal Sales Tax (\$)	Other Federal Taxes (\$)	Total Federal Taxes (\$)
Industry				
1 Crop and Animal Production	\$268,095	\$102,935	\$79,673	\$450,702
2 Forestry and Logging	\$817,362	\$313,824	\$242,904	\$1,374,091
3 Fishing, Hunting and Trapping	\$172,820	\$66,354	\$51,359	\$290,532
4 Support Activities for Agriculture and Forestry	\$57,893	\$22,228	\$17,205	\$97,325
5 Mining (Except Oil and Gas)	\$211,340	\$81,144	\$62,806	\$355,290
6 Oil and Gas Extraction, Support Activities for Mining and Oil and Gas Extraction	\$1,043,941	\$400,819	\$310,239	\$1,754,999
7 Electric Power Generation, Transmission and Distribution	\$881,806	\$338,567	\$262,056	\$1,482,429
8 Natural Gas Distribution, Water and Other Systems	\$132,712	\$50,954	\$39,439	\$223,106
9 Construction	\$9,958,605	\$3,823,586	\$2,959,506	\$16,741,698
10 Food Manufacturing	\$546,893	\$209,979	\$162,526	\$919,398
11 Textile and Textile Product	\$24,999	\$9,598	\$7,429	\$42,026
12 Wood Product Manufacturing	\$1,809,846	\$694,887	\$537,852	\$3,042,585
13 Paper Manufacturing	\$944,145	\$362,502	\$280,582	\$1,587,229
14 Fabricated Metal Product Manufacturing	\$1,391,598	\$534,301	\$413,556	\$2,339,456
15 Miscellaneous Manufacturing	\$17,803,226	\$6,835,513	\$5,290,777	\$29,929,516
16 Wholesale Trade	\$8,214,360	\$3,153,887	\$2,441,150	\$13,809,396
17 Retail Trade	\$18,708,507	\$7,183,093	\$5,559,809	\$31,451,409
18 Truck Transportation	\$4,994,440	\$1,917,605	\$1,484,252	\$8,396,297
19 Warehousing and Storage, Other Transportation	\$3,285,898	\$1,261,614	\$976,506	\$5,524,018
20 Postal Service and Couriers and Messengers	\$1,728,141	\$663,516	\$513,570	\$2,905,227
21 Motion Picture and Sound Recording, Broadcasting and Telecommunications	\$1,721,077	\$660,804	\$511,471	\$2,893,351
22 Publishing Industries, Information Services and Data Processing Service	\$3,041,910	\$1,167,935	\$903,997	\$5,113,842
23 Finance, Insurance, Real Estate and Rental and Leasing	\$16,279,540	\$6,250,496	\$4,837,967	\$27,368,003
24 Professional, Scientific and Technical Services	\$25,332,131	\$9,726,220	\$7,528,223	\$42,586,575
25 Administrative and Support Services	\$19,012,670	\$7,299,876	\$5,650,201	\$31,962,747
26 Waste Management and Remediation Services	\$294,580	\$113,103	\$87,544	\$495,227
27 Education Services	\$272,443	\$104,604	\$80,965	\$458,011
28 Health Care and Social Assistance	\$1,917,076	\$736,057	\$569,718	\$3,222,852
29 Arts, Entertainment and Recreation	\$530,736	\$203,775	\$157,724	\$892,235
30 Accommodation and Food Services	\$2,361,930	\$906,858	\$701,920	\$3,970,709
31 Repair and Maintenance	\$1,982,035	\$760,998	\$589,023	\$3,332,056
32 Grant-Making, Civic, and Professional and Similar Organizations	\$341,147	\$130,983	\$101,382	\$573,511
33 Personal and Laundry Services and Private Households	\$3,226,352	\$1,238,751	\$958,810	\$5,423,913
34 Operating, Office, Cafeteria and Laboratory Supplies	\$0	\$0	\$0	\$0
35 Travel, Entertainment, Advertising and Promotion	\$0	\$0	\$0	\$0
36 Transportation Margins	\$0	\$0	\$0	\$0
37 Non-Profit Institutions Serving Households (Excluding Education)	\$2,815,836	\$1,081,135	\$836,813	\$4,733,783
38 Non-Profit Education Institutions	\$79,153	\$30,391	\$23,523	\$133,067
39 Hospitals and Residential Care Facilities	\$569,438	\$218,635	\$169,226	\$957,299
40 Education	\$1,684,409	\$646,725	\$500,574	\$2,831,709
41 Other Municipal Government Services	\$376,593	\$144,592	\$111,916	\$633,101
42 Other Provincial and Territorial Government Services	\$329,094	\$126,355	\$97,800	\$553,249
43 Other Federal Government, including Defence services	\$411,614	\$158,038	\$122,324	\$691,976
44 Households	\$0	\$0	\$0	\$0
Total	\$155,576,389	\$59,733,238	\$46,234,317	\$261,543,945