

# 2022/2023 Marketing Levy Special Event Reserve Grants Application Form

## Distinguished Events Program

**DEADLINE: MONDAY, NOVEMBER 1, 2021 12:00 NOON\***

*\*For events that occur after April 1, 2022*

### Staff Contact:

**Shari Dillman**  
Culture & Events  
[dillmas@halifax.ca](mailto:dillmas@halifax.ca)  
(902) 497-3729

The HALIFAX logo is located at the bottom right of the page. It consists of the word "HALIFAX" in a bold, blue, sans-serif font. The letter "A" is stylized with a horizontal bar that extends to the right.

## Distinguished Events | Application for Funding

### MLSER Events Grant Programs

Halifax Regional Municipality (HRM) values organizations that attract and host large scale special events within the Municipality that support and promote tourism and business development.

This program's funding source is the Marketing Levy Special Events Reserve (MLSER). The MLSER is funded through a 2% hotel tax that applies to any overnight sleeping establishment that has twenty (20) rooms or more. The MLSER's purpose is to fund events that deliver an increase in room nights and economic development within the Municipality.

### Non-Eligible Events

- Conferences
- Private events
- Tradeshows
- Seminars
- Clinics
- Symposiums
- Banquets
- Marketing initiatives
- Fundraising events
- Political events
- Events that occur before April 1 of the respective submission year

### Eligible Expenses

Grants may be applied to programing, operating, marketing and promotional expenses. No portion of the grant shall be applied to staff wages, volunteer bursaries or honoraria; or paid to members or officers of an organization's Board of Directors either directly or indirectly.

**NEW: The Municipality will consider up to two applications per organization to any of the four MLSER grant programs each fiscal year. No additional applications will be considered.**

### Program Information

The Distinguished Events program supports **one-time large scale events** that have a **minimum budget of \$50,000 that have high potential for national and international exposure and encourage multiple day visits to the Municipality**. The maximum grant award through this program is up to \$50,000. Events in this program are scored on number of room nights generated, economic impacts and media exposure.

There are two application intakes per year for this program. Please see the below chart for deadlines and event date requirements:

Program	2022/2023 Deadline	For events that occur after:
Distinguished Events Program 2022/2023 1 <sup>st</sup> Intake	November 1, 2021	April 1, 2022
Distinguished Events Program 2022/2023 2 <sup>nd</sup> Intake	May 31, 2022	October 1, 2022

**COVID-19 Consideration:** Applications must be planned to be compliant with the public health restrictions in place at the time of application. Applications should also address contingencies if restrictions change.

## Distinguished Events | Application for Funding

### 1. Organization's Information

Name of applicant organization: \_\_\_\_\_

Street address: \_\_\_\_\_

PO Box: \_\_\_\_\_ City/town: \_\_\_\_\_

Postal code: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

Twitter: \_\_\_\_\_

Facebook: \_\_\_\_\_ Instagram: \_\_\_\_\_

Nova Scotia Registry of Joint Stocks Number: \_\_\_\_\_

OR Canadian Revenue Agency Identification Number: \_\_\_\_\_

Board Chairperson: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Other person who can answer questions on the application:

Name: \_\_\_\_\_ Position: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### 2. Event Information

Event Name: \_\_\_\_\_

Event Date(s): \_\_\_\_\_

Event Location(s): \_\_\_\_\_

Access to event (free, ticketed, combination of free & ticketed, etc.):

Free ☐      Ticketed ☐      Combination of free and ticketed ☐

Amount of grant requested: \_\_\_\_\_

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Please provide a brief description of the event:

### 3. Volunteers

Please provide an estimate of the number of volunteers and volunteer hours involved in your event:

Volunteers: \_\_\_\_\_ Volunteer hours: \_\_\_\_\_

How will you involve volunteers and your organizational members in the planning and implementation of this event?

### 4. Grant Request Information

Has your event received funding from the municipality for this event in the last year or previous three years? If so, please describe the amount of funding and the year:

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Has your organization applied for funding for this event through other funding agencies or other granting body such as the Province of Nova Scotia and/ or the Government of Canada? If so, please provide the funding source, amount of funding and confirmation of funds if applicable:

### 5. Eligibility Requirements

Does your event have a minimum budget of \$50,000 in expenses?

Yes: ☐ No\*: ☐

Does your event occur after April 1, 2022?

Yes: ☐ No\*: ☐

Is your event solely organized as any of the following?

- |                   |                     |                        |           |
|-------------------|---------------------|------------------------|-----------|
| • Conference      | • Symposium         | • Private Event        | • Clinic  |
| • Banquet         | • Tradeshow         | • Marketing initiative | • Seminar |
| • Political Event | • Fundraising event |                        |           |

Yes\*: ☐ No: ☐

Does your organization have any outstanding debt with HRM? If yes, applications are not eligible for consideration until payment has been received in full.

Yes\*: ☐ No: ☐

In the past 3 years has your organization received funding from another program or department with the Municipality? This includes but not limited to funding through the Business Improvement District Rate, Ratepayers Association Rate, Property Tax Relief through Administrative Order 2014-001-ADM, and the various HRM Grant Programs. Please list the program(s) and total amount awarded to your organization below. \*\*

Yes: ☐ No: ☐

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\* If you have checked this box then you are not eligible for funding.

\*\* Receiving funding from another department does not render you ineligible, however it will be considered when the application is reviewed.

### 6. **Marketing**

Please describe your marketing strategy. How will the event reach your audience? Campaigns could include radio, outdoor signage, television, emails, newspaper, and digital. Please attach a marketing plan to the application if the space below is not sufficient.

Radio	<input type="checkbox"/>	Email	<input type="checkbox"/>	Live streaming	<input type="checkbox"/>
Television	<input type="checkbox"/>	Newspaper	<input type="checkbox"/>	Social media	<input type="checkbox"/>

Please describe any planned national and/or international television broadcast /online streaming. This does not include media coverage of the event.

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### 7. Proposed Attendance

Using the table below, please break down the estimated attendance attending the event by the geographical location they are travelling from:

Estimated Attendees*	Local	Other NS	Canada	International	Total
Participants ( <i>athletes, organizing committee, performers, etc.</i> )					
Volunteers					
Spectators					
VIPS ( <i>such as sponsors, government officials, etc.</i> )					
Media					
<i>*note that this table does not auto calculate totals</i>				<b>Total</b>	

Past year's total attendance: \_\_\_\_\_  
(if applicable)

What method(s) do you use to track attendance and participation?

Ticket Sales: ☐ Survey: ☐ Other: \_\_\_\_\_

Estimate the number of attendees travelling to HRM to attend the event by way of air travel. \_\_\_\_\_

### 8. Room Nights Generated

As highlighted in the application introduction, this program is funded by a hotel levy which aims to support events that generate room nights. Room nights include hotels, motels, university dormitories and/ or any overnight establishment that has over 20 rooms. Please calculate accurately. If you need clarification or assistance on this topic, please contact staff as identified.

**Four people sharing one room equals one room.**

**Room Block (guaranteed rooms)** are the total number of rooms booked with the overnight establishment that the event organization books. This includes rooms for the event staff, contracts, artist/ performers, board members and participants (if applicable, e.g. athletes).

**Estimated Rooms** are the total number of rooms booked that are not included with the Room Block booking. Estimated Rooms are booked externally (e.g. by spectators).

**Number of Nights** are the total number of nights that the organization is planning to stay in the overnight establishment.

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**Total Overall Rooms** will be calculated based on the total number of rooms booked in the Room Block and the Estimated Rooms combined. The total number of rooms will be multiplied by the total Number of Nights your organization will be staying in the establishment (e.g., if the Room Block is 50 rooms, the Estimated Rooms is 20 rooms, and the total Number of Nights is three nights, the Total Overall Rooms will be 210, which is 70 rooms (50+20) multiplied by three nights.)

Establishment where Room Block is booked:

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Room Block (guaranteed rooms):

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Estimated Rooms:

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Number of Nights:

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Total Room Nights Generated:

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### 9. Accessibility

How will you ensure that your event is open, safe and accessible for all participants?

### 10. Event Budget

Please include a detailed line item proposed budget. A sample budget template is offered on Page 10. This template can be used, or a separate budget prepared by your organization. Please indicate whether funding contributions listed as revenues are Confirmed or Pending. **Note:** In-kind expenses, are to be included as In-kind Revenue as well.



## Distinguished Events | Application for Funding

### Submission Information

Due to COVID-19 restrictions applicants are asked to please submit via email. Applications should not exceed 10MB in size. The completed electronic fillable PDF application, including electronic signatures and supporting documents can be submitted to **Shari Dillman** via email to [dillmas@halifax.ca](mailto:dillmas@halifax.ca).

The deadline for applications to be received is **Monday, November 1, 2021 at 12:00 noon**.

### **Checklist of information to be included:**

- ☐ Completed and signed application.
- ☐ Completed detailed event budget. Please indicate whether funding contributions listed as revenues are Confirmed or Pending.
- ☐ Confirmed financials from last year's event (if applicable).
- ☐ Financial statements for the most recently completed fiscal year, including a balance sheet (assets, liabilities, equity/debt) and income statement. Financial statements must be signed by an authorized representative of the organization.
- ☐ List of active board members including executive roles.
- ☐ List of current staff, indicating which are permanent and which are project-specific or part-time or contract.
- ☐ Any other relevant support information. Submission of support materials should be concise-inclusions with the intent of directly informing the understanding of the proposed event.

### Staff Contact

**Shari Dillman**, Tel: (902) 497-3729, Email: [dillmas@halifax.ca](mailto:dillmas@halifax.ca)

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Event Budget Chart		
Revenue	\$ Value	\$ In-kind value
<i>(Categories listed are not exhaustive)</i>		
The Halifax Regional Municipality		
Provincial Government		
Federal Government		
Sponsorship		
Donations		
Fundraising		
Tickets/gate		
Other:		
Other:		
<b>Sub-total</b>	\$	\$
<b>Total Revenue</b>	\$	\$
Expenses	\$ Value	\$ In-kind value
<i>(Categories listed, for those not identified add under other)</i>		
Space rental		
Food & beverage		
Audio/visual		
Internet		
Security		
Other services:		
Municipal fees		
Advertising		
Administrative		
Accessibility		
Insurance		
Staff (F/T, P/T, contracts)		
Honorariums		
Other:		
Other:		
<b>Sub-total</b>	\$	\$
<b>Total event budget</b>	\$	\$
<b>Event surplus/deficit</b>	\$	\$

## Distinguished Events | Application for Funding

### Access & Privacy

Persons providing false, incomplete or misleading information may, at the municipality's discretion, be required to reimburse a financial award, and may be deemed ineligible for future grants and contributions. Questions, please contact Municipal Grants and Contributions at (902) 490-6979.

In accordance with Section 485 of the Municipal Government Act, any personal information collected in this application will only be used and disclosed by municipal staff for internal purposes relating to the Municipal Community Grants Program. If the application is to be disclosed externally to the municipality, the personal information—addresses and telephone numbers of the Board of Directors—will be severed unless the address and telephone number is business related. If you have any questions about the collection, use and disclosure of this personal information please contact the Access & Privacy Office at (902) 943-2148 or [privacy@halifax.ca](mailto:privacy@halifax.ca).

The Municipality reserves the right to share the contents of the application with named funders from other levels of government.

### Authority & Signatures

This application must be signed by at least one member of the Board of Directors or Organization approved authority (two signature places are provided for those Organizations that require two signatures).

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Date

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Applicant Organization Witness Signature

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Signature of the Authorized Representative of the Applicant Organization

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Applicant Organization Witness Name

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Name of the Authorized Representative of the Applicant Organization

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Applicant Organization Witness Signature

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Signature of the member of the Board of Directors of the Applicant Organization

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Applicant Organization Witness Name

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Name of the member of the Board of Directors of the Applicant Organization