ADMINISTRATIVE ORDER NUMBER 2020-011-ADM RESPECTING HRM'S GRANT PROGRAMS FOR ACTIVE TRANSPORTATION AND RECREATIONAL TRAILS

BE IT RESOLVED AS AN ADMINISTRATIVE ORDER of the Council of the Halifax Regional Municipality under the authority of the *Halifax Regional Municipality Charter*, as follows:

Short Title

1. This Administrative Order may be known as the Active Transportation and Recreational Trails Grants Programs Administrative Order.

Interpretation

- 2. In this Administrative Order.
- (a) "Active Transportation" means
 - (i) all human-powered forms of travel, including walking, cycling, skateboarding, in-line skating; and,
 - (ii) the use of wheelchairs, mobility scooters or similar personal transporters, whether motorized or not, which are required by a person for travel along a MUP or Recreational Trail;
- (b) "Active Transportation Priorities Plan" or "AT Plan" means the Municipality's most recent plan, as approved by Council, which guides Active Transportation projects in the Municipality;
- (c) "Applicant" means a Trails Organization or a Community Organization which is applying for funding under this Administrative Order;
- (d) "Community Organization" means a Registered Non-Profit Organization or a Registered Canadian Charitable Organization which has as one of its organizational objectives:
 - (i) the education of the general public regarding the benefits of active living through the use of MUPs or Recreational Trails and related education and skills development programs;
 - (ii) the promotion of Active Transportation objectives, including the safe use of MUPs or Recreational Trails and trail etiquette; or,
 - (iii) the education, promotion, development or implementation of Active Transportation planning programs or transportation demand management programs;



- (e) "Council" means the Regional Council of the Halifax Regional Municipality;
- (f) "Integrated Mobility Plan" means the Municipality's most recent plan, as approved by Council, which guides the Municipality's investments in projects in the areas of transportation demand management, transit, the roadway network, and Active Transportation;
- (g) "Municipality" means the Halifax Regional Municipality;
- (h) "MUP" means a multi-use pathway or multi-use facility suitable for the broadest range of Active Transportation users including pedestrians, cyclists, skateboarders, inline skaters, including those branded by the community or the Municipality as a "Greenway" or an "Active Transportation Trail";
- (i) "Park" means any land, owned, leased, or controlled by the Municipality, designated or used as parkland or as a trail, including gardens, playgrounds, sports fields and beach areas;
- (j) "Recreational Trail" means an "at grade" hard or soft surface travel way used for non-motorized modes of transportation, such as walking, running and cycling, but not Vehicles which are motorized;
- (k) "Registered Canadian Charitable Organization" means an organization registered pursuant to the the Income Tax Act, R.S.C., 1985, c. 1 (5th Supp.) the regulations made pursuant to that Act;
- (l) "Registered Non-Profit Organization" includes:
 - (i) a society incorporated pursuant to the Societies Act, R.S.N.S 1989, c.435, as amended;
 - (ii) a not-for-profit corporation incorporated pursuant to the Canada Not-for-Profit Corporations Act, S.C 2009, c.23; or,
 - (iii) a non-profit organization otherwise incorporated pursuant to an Act of the Nova Scotia Legislature;
- (m) "Staff" means employees of the Municipality;
- (n) "Trails Organization" means a Registered Non-Profit Organization or a Registered Canadian Charitable Organization which has, as its main purpose, the development and maintenance of MUPs or Recreational Trails within the Municipality;
- (o) "Vehicle" means every device in, upon or by which any person or property is or may be transported or drawn upon a public highway, excepting a motorized wheelchair and devices moved by human power;



Purpose and Objectives

- 3. The purposes of this Administrative Order are
 - (a) to provide grants to eligible Trails Organizations and Community Organizations to support the Municipality's Active Transportation objectives; and
 - (b) to support the planning, construction, operation and maintenance of MUPs and Recreational Trails within the Halifax Regional Municipality.

Grant Programs Available

- 4. There is hereby established two separate grant programs to provide financial support to eligible Trails Organizations and Community Organizations, as follows:
 - (a) the Active Transportation Grants Program; and,
 - (b) the Recreational Trails Grants Program.
- 5. Under the Active Transportation Grants Program there are the following funding categories:
 - (a) Active Transportation Capital Grants, with a maximum of \$1,000,000 per Applicant, are awarded to assist with the costs associated with planning, design, construction and related capital costs to support new MUPs and their associated structures and amenities;
 - (b) Active Transportation Recapitalization Grants, with a maximum of \$1,000,000 per Applicant, are awarded to assist with the costs associated with engineering studies, engineering redesign, tendering packages and mandatory structural inspections and construction to support projects that re-instate or upgrade MUPs and their associated structures and amenities.;
 - (c) Active Transportation Emergency Repairs Grants, with a maximum of \$50,000 per Applicant, are awarded to assist with the costs associated with emergency maintenance required as a result of natural disasters, vandalism, failure of structures on existing MUPs and their associated infrastructure and amenities;
 - (d) Active Transportation Operations and Maintenance Grants, of a maximum of \$30,000 per Applicant, are awarded to assist with the costs associated with maintaining existing MUPs and their associated infrastructure and amenities to an accessible and/or safe standard for public use; and
 - (e) Active Transportation Education and Promotion Grants, with a maximum of \$50,000 per Applicant, are awarded to assist with the costs associated with the Municipality's Active Transportation objectives, including, but not limited to: safety programs, education/skills



training programs, community-based Active Transportation plans, etiquette programs, promotional/engagement/marketing programs, and transportation demand management programs.

- 6. Under the Recreational Trails Grants Program there are the following funding categories:
 - (a) Recreational Trails Capital Grants, with a maximum of \$125,000 per Applicant, are awarded to assist with the costs associated with project planning, design and construction or capital costs to support new Recreational Trails and their associated structures and amenities;
 - (b) Recreational Trails Recapitalization Grants, with a maximum of \$125,000 per Applicant, are awarded to assist with the costs associated with engineering studies, engineering redesign, tendering packages and mandatory structural inspections and construction to re-instate or upgrade Recreational Trails and their associated structures and amenities; and
 - (c) Recreational Trails Operations and Maintenance Grants, with a maximum of \$10,000 per Applicant are awarded to assist with the costs associated with maintaining existing Recreational Trails and their associated infrastructure and amenities to an appropriate accessible and safe standard for public use.
- 7. (1) In each fiscal year, Trails Organizations or Community Organizations may apply to, and receive funding from, either the Active Transportation Grants Program or the Recreational Trails Grants Program, or both the Active Transportation Grants Program and the Recreational Grants Program, however Trails Organizations or Community Organizations may not submit the same application to both the Active Transportation Grants Program and the Recreational Trails Grants Program.
 - (2) When applying to a grant in accordance with subsection 7(1), a Trails Organization or Community Organization may apply to more than one funding category within either the Active Transportation Grants Program or the Recreational Trails Grants Program.

Eligibility

- 8. To be eligible for consideration for any grant pursuant to this Administrative Order, the Applicant:
 - (a) shall be located within the geographic boundary of the Municipality;
 - (b) shall be a Trails Organization or a Community Organization at the date an application is made;
 - (c) shall have been a Trails Organization or a Community Organization for a minimum of one year prior to the date of submission of the application;
 - (d) for grants other than the Active Transportation Education and Promotion Grant, shall:



- (i) be a member of Nova Scotia Trails, and participate in Nova Scotia Trails' group trail insurance coverage, or
- (ii) if the Applicant is not a member of Nova Scotia Trails, have obtained commercial general liability insurance coverage of not less than at least \$5,000,000;
- (e) for grants other than the Active Transportation Education and Promotion Grant, shall have responsibility for
 - (i) a MUP that meets the eligibility criteria set out in section 9, or,
 - (ii) a Recreational Trail that meets the eligibility criteria set out in section 10;
- (f) for grants other than the Active Transportation Education and Promotion Grant, shall have written permission from the land owner that allows
 - (i) the Trails Organization or the Community Organization to perform the necessary planning, development, construction, operations and maintenance for such MUP or Recreational Trail as set forth in the grant, and,
 - (ii) for the general public to have access to and use the MUP or a Recreational Trail for Active Transportation purposes;
- (g) shall not have materially breached the terms or conditions of any grant or contribution program or funding agreement administered by the Municipality in which the Applicant participated.
- 9. To be eligible for consideration for a grant from the Active Transportation Grants Program pursuant to Section 5, in addition to section 8, the proposed MUP must be included in an AT Plan or an Integrated Mobility Plan.
- 10. To be eligible for consideration for a grant from the Recreational Trails Grant Program pursuant to Section 6, in addition to section 8, the Recreational Trail must be easily accessible by the general public and either: (i) be located on land owned by the Municipality; or, (ii) connect lands owned by the Municipality that the Municipality considers to be recreational or having historical or cultural significance.

Ineligibility

11. Applicants who are receiving funding for a MUP or Recreational Trail pursuant to an agreement with the Municipality executed prior to the date of this Administrative Order or executed through a funding program of the Municipality other than the Active Transportation Grants Program or the



Recreational Trails Grant Program, are ineligible to receive funding under this Administrative Order until such agreement has been terminated, or expires, in accordance with its terms.

- 12. For greater certainty, the following organizations are ineligible for consideration for funding under this Administrative Order:
 - (a) Any organization which is not a Community Organization or a Trails Organization.

Application Requirements

- 13. Application packages are available to Applicants at www.halifax.ca
- 14. (1) Each of the categories of the two grant programs set forth in Section 6 and Section 7 have an application package which sets forth:
 - (a) an overview of that category of the grant program;
 - (b) any specific eligibility criteria for a particular grant which must be met in addition to what is set forth in this Administrative Order;
 - (c) the information which an Applicant must submit with its application in order for the submission to be evaluated; and
 - (d) the evaluation criteria to be used by the Municipality when evaluating the applications.
 - (2) The application package for each category of a grant shall:
 - (a) detail the eligible expenses of the Applicant to which the grant may be applied and the ineligible expenses to which the grant may not be applied; and
 - (b) detail how the Applicant is to satisfy the requirements of the grant program.
- 15. Subject to the specific requirements set forth in an application package, grants shall not be used for the following purposes:
 - (a) expenditures determined as ineligible for that category of a grant program in accordance with criteria established for that category of a grant program;
 - (b) remuneration to a member or officer of the Applicant's board of directors;
 - (c) salaries and wages, benefits, mandatory contributions or employment-related benefits to full and part-time employees;



- (d) consulting fees to a member of the Applicant's staff or member of the Applicant's board of directors;
- (e) debt retirement;
- (f) investments or savings;
- (g) awards or prizes, banquets, dinners, receptions, souvenirs, personal gifts, or donations;
- (h) scholarships or bursaries;
- (i) the purchase of goods for resale;
- (j) capital improvements, furnishings or interior décor of the Applicant;
- (k) fundraising;
- (l) lease, insurance, registration, inspection, repairs or maintenance of a private vehicle;
- (m) retroactive expenditures or pre-payment of expenditures for goods and services to be utilized in the following fiscal year; or,
- (n) any other ineligible purposes as communicated from the Municipality to the Applicant in writing prior to the intake period for an application.
- 16. (1) Subject to subsections 2 and 3, there is one intake period per fiscal year for applications to either grant program.
 - (2) There shall be two intake periods per fiscal year for applications for the Active Transportation Education and Promotion Grants category of the Active Transportation Grants Program as set forth in clause 5(e).
 - (3) Applications for the Active Transportation Emergency Repairs Grants category of the Active Transportation Grants Program as set forth in clause 5(e) shall be received at any time during a fiscal year.
 - (4) The intake periods and application deadline will be established by staff and advertised in the application package and associated materials and on the Municipality's website.
- 17. All applications must be submitted to the Municipality in accordance with the directions set forth in the Application package.



- 18. Late or incomplete submission from Applicants may not be reviewed or considered by the Municipality.
- 19. The Municipality may request additional information from the Applicant during the application review process and if such information is not provided by the Applicant within the time period as set forth by the Municipality in its request, the Municipality may disqualify the submission.

Application Review Process

- 20. (1) For the Active Transportation Grants Program, the Director, Transportation and Public Works shall be delegated the authority to develop application packages, review submissions from Applicants and approve and execute agreements with successful Applicants and the Director, Transportation and Public Works may sub-delegate part or all of this authority to Staff.
 - (2) For the Recreational Trails Grants Program, the Director, Parks and Recreation shall be delegated the authority to develop application packages, review submissions from Applicants and approve and execute agreements with successful Applicants and the Director, Parks and Recreations may sub-delegate part or all of this authority to Staff.
- 21. Applications shall be reviewed by Staff, taking into consideration the evaluation criteria as set forth in the application package for the grant program.
- 22. Applicants will be notified promptly if their application is ineligible.
- 23. Approval of grants is conditional upon Council's annual approval of a budget to support the Active Transportation Grants Program and Recreational Trails Grants Program.
- 24. In the case of limited funds, eligible Applicants may receive a portion of, or none of, the requested funding.
- 25. Staff may periodically update the contents of the application package to address changes to a category of the grant programs, including any of the evaluation criteria or eligibility requirements, or changes made by Council to the administration of grants and contributions by the Municipality. It is the responsibility of each Applicant to ensure it has the most recent version of the application package for the category of the grant program to which it wishes to make an application.
- 26. Any agreements or commitments between the Applicant and a third party made prior to an official notice by the Municipality of the award of a grant to the Applicant shall be at the Applicant's sole risk and the Municipality shall not be responsible or liable for any such agreement.



Conditions of Approval and Payment of Grants

- 27. Prior to receiving any award of a grant that is equal to or less than \$5,000, the successful Applicant will be required to agree to the terms and conditions set forth in an award notification letter.
- 28. Prior to receiving any award of a grant that is greater than \$5,000, the successful Applicant shall enter into one or more agreements with the Municipality which shall govern the grant awarded and, if required, allow the Applicant access to lands of the Municipality.
- 29. (1) The recipient of a grant shall provide, within 30 days of the date stated in the award notification letter or funding agreement, an annual report to the Municipality that includes the required information as set forth in the award notification letter or funding agreement.
 - (2) Failure to submit a report as required by subsection (1) will result in suspension of eligibility pending receipt of reporting, and may result in the reduction of the amount of any subsequent grant, until the report is received by the Municipality.
- 30. In the event that the operations of the Applicant cease or are diminished, or a project is, in part or in whole, not completed as described in an Applicant's application, Applicants must notify the Municipality and the Applicant may be required to repay the grant.

General

- 31. The provision of grants made in accordance with this Administrative Order shall not be subject to review by the Municipality's Grants Committee.
- 32. Nothing in this Administrative Order shall be interpreted to limit or otherwise prescribe Council's general discretion to provide grants under the Halifax Regional Municipality Charter.

Done and passed in Council this 30th day of September 2020.

Done and passed in Council and Sounday of	beptember, 2020.
	Mayor Mike Savage
	Phoebe Rai, Acting Municipal Clerk
	Halifax Regional Municipality, hereby certify that the above meeting of Halifax Regional Council held on September 30
	Phoebe Rai, Acting Municipal Clerk



Notice of Motion: September 22, 2020 Approval: September 30, 2020

Amendment #1 - subsection 7(1)

Notice of Motion: December 15, 2020 Approval: January 12, 2021

