

## Community Area Rate Business Plan & Budget for 2023/24

Name of Association or Society:	GRAND LAKE - OAKFIELD <sup>SOCIETY</sup> Community
Registry of Joint Stock Companies ID#:	12 66 581
Mailing Address of Association or Society:	32 LAKESIDE DRIVE GRAND LAKE, HRM, ALS B2T 1

	Primary Signing Authority	Secondary Signing Authority
Name & Title:	Robert Kampelman President	Rebecca Adshede <sup>HANNISAW</sup> TREASURER
Phone number & Email:	[REDACTED]	

Business Plan & Budget approved at Annual General Meeting held on:	
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**Mission, Description of Services Provided, Accomplishments from Prior Year**  
(include who the services are provided to and the purpose of the area rate)

We provide a gathering space for all members of our community. We provide a space for the Ladies Auxiliary to host events, such as dances, parties, dinners, exercise program, after school program 17 kids birthday parties, weddings receptions, baby showers, funerals poll station for elections, fund for Ukavina relief.

We own our ball field & playground that is a central location. 500 kids played ball there from the District we provided an outdoor rink on the ball field in the and we had 28 days of skating. Good with the warm winter we had. New front steps & ramp & SW #13 we house the local Vol. Dept in our basement SW #13

**What Goals Does Your Organization Plan to Accomplish in the fiscal year?**

1.	NEW Back Stop \$5,000 ball field
2.	Safety Bumper ball field \$2,000
3.	Replace retaining walls by <sup>Fix</sup> Truck Bays \$17,000
4.	Replace main doors to the Hall.
5.	Regular maintenance to ball field & playground
6.	Regular maintenance to interior & exterior
7.	of Main Hall.
8.	Out door rink \$4,000

**Area Rate Information**

2023 - 2024

Amount of Area Rate:	5021
Will the amount of the Area Rate change this fiscal year?	NO
If yes, have the majority of homeowners at the AGM voted to approve the change?	,
Area subject to Area Rate:	GRAND Lake - Oakfield
Do you anticipate a surplus or a deficit at the end of this fiscal year and how much?	Yes Surplus.
Does the association have active status with the NS Registry of Joint Stocks?	Yes.
Is the association proposing any new capital projects in the fiscal year?	Yes

**Requirements for release of annual funds** – In order for annual funding to be released an Association must provide HRM staff with a finalized business plan & budget document which has been approved through majority vote at an AGM or special meeting, a copy of the meeting minutes where the business plan & budget were approved, and a copy of the prior year financial statements. The association must have an active status with the Nova Scotia Registry of Joint Stocks and a signed contribution agreement between HRM and the association must also be in place.

**Acceptable use of funds** – (for a complete list please review clause 33 of AO 2019-005-ADM)

- community events; accessories including signage, picnic tables, benches, and garbage cans; and community beautification and clean-up
- maintenance of recreation infrastructure
- recreation and leisure costs, including programming and equipment
- establishment and maintenance of seasonal recreation infrastructure
- operation of small, local community centres
- grants to non-profit organizations (subject to the rules and regulations as stated in section 33 (1) (h) of AO 2019-005-ADM)
- construction or enhancement of
  - local recreational infrastructure on municipal land including parks, trails, sport fields, play lawns, playgrounds, landscaping, paths and trails, and related accessories
    - Consider the potential maintenance costs of these items
  - sidewalks outside of the Urban Area as established by Council

**General information** – If the association requests an increase to the area rate amount or a change to the catchment area to take effect the following fiscal year, it must be communicated clearly in writing to HRM staff by October of the current year at the latest.

- All owners of property subject to the rate shall be eligible for membership in the community organization
- All members of the community organization shall be entitled to vote
- Meetings of the community organization that relate to the rate shall be open to any member of the public

**HRM Contact:** [Arearateinfo@halifax.ca](mailto:Arearateinfo@halifax.ca)

**Link to Administrative Order:** [Administrative Order 2019-005-ADM, Respecting the Establishment and Use of Community Area Rates in the Halifax Regional Municipality | Halifax.ca](#)

**Itemized Budget for Fiscal Year**

*2023-2024*

Description of Revenue Source	Amount (\$)
Area Rate Revenue to be collected from Property Tax bills:	<i>25,000</i>
Surplus or (deficit) carried forward from prior fiscal year:	
<b>Total Revenues</b> (must equal total expenditures + capital):	\$ ?

Description of Planned Operating Expenditures	Amount (\$)
<i>Rink (flow thru)</i>	<i>4,000</i>
<i>Hall Maintenance</i>	<i>5,000</i>
<i>PFlow</i>	<i>1,300</i>
<i>Admin</i>	<i>200</i>
<i>Licenses</i>	<i>1,000</i>
<i>Royal Flush (ball field)</i>	<i>1,300</i>
<i>Security Services (Alarm Hall)</i>	<i>360</i>
<b>Total Operating Expenses</b> (operating + capital must equal total revenues):	\$ <i>13,160</i>

Description of New or Existing Planned Capital/Infrastructure Projects	Amount (\$)
<i>Front Doors</i>	<i>7,000</i>
<i>Play ground Repairs &amp; upgrades</i>	<i>3,000</i>
<i>Ball field - New backstop (14,000 + 11k)</i>	<i>5,000</i>
<i>Safety Bumpers</i>	<i>2,000</i>
<i>New Retaining Walls</i>	<i>17,000</i>
<b>Total Capital/Infrastructure Exp.</b> (operating + capital must equal total revenues):	\$ <i>34,000</i>

**Capital Project Information** – the inclusion of a newly proposed capital project on this business plan, and its acceptance by HRM does not constitute immediate approval of the project. Business plans are not approved by Council. The approval for a proposed capital project will only happen once the following conditions have been met:

- A needs and suitability assessment is fully completed by Parks & Recreation or the appropriate business unit
- A maintenance plan has been considered in collaboration with the appropriate business unit
- Council has approved the project in the Municipality's capital budget

Parks & Recreation must receive a new capital project proposal by late Spring at the latest, in order to have the required time to evaluate it before September when the capital budget proposal is prepared for the following fiscal year. It is recommended that a dollar figure not be assigned to a newly proposed capital project in the business plan until such time as it has been included in the capital budget; as the assessment may span multiple fiscal years and the project may end up being rejected.